SP Hands-on Session

Installing and Configuring a Shibboleth 2 Service Provider







Credits and General Information

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- Slides were originally created by Scott Cantor, Internet 2 Developer of the Shibboleth Service Provider
- Course material is adapted for use in SWITCHaai
- Course material will be published online
- If you see this on a slide, hands-on work is required
- URLs at bottom right point to pages with more details
- On slides with separate presentations focus on special topic

Main Goals of Hands-On Session

- Install and configure a Shibboleth Service Provider 2
- Register it with the AAI Test federation
- Know how and where to configure things
- Learn how to protect static web pages
- Understand how attributes can be used in web applications



Essential OS Commands for Linux

DOS Command	Linux Command	
dir	ls -1	
cd <directory></directory>	cd <directory></directory>	
mkdir or md <directory></directory>	mkdir <directory></directory>	
rmdir or rd <directory></directory>	rmdir <directory></directory>	
chdir	pwd	
del or erase <file></file>	rm <file></file>	
copy and xcopy <file></file>	cp and cp -R <file></file>	
find or findstr <file></file>	grep <string> <file></file></string>	
comp <file1> <file2></file2></file1>	diff <file1> <file2></file2></file1>	
edit <file></file>	nano or vim or emacs <file></file>	
ping <host></host>	ping <host></host>	
reboot	reboot	

Tips and Tricks for Hands-On Session

- The password will always be "password"
- Lines starting with \$ are commands to be executed
 - Replace # with a number (your participation number during the training)
- Command should be executed as root user.
 - Happens automatically if Terminal is opened or if text editor is used
- Character \ is line break symbol, which allows to break a line when typed
- Watch out for invalid XML/configuration errors
 - Consult Debugging SP Handout for hints to resolve problems



More Tips and Tricks for Hands-On Session

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- Restart the Shibboleth daemon shibd after every change
 - shibd automatically reloads config but only restarts "reveal" errors
 - Alternatively, look at the log file for errors
- Delete session cookies after changes (or restart browser)
 - Should not be necessary but is safer for testing
- SSH access to connect to your VM (only with VirtualBox)

```
$ ssh -p 2222 sp-admin@127.0.0.1
The password is 'password'
Useful for $ tail -f /var/log/shibboleth/shibd.log
```

On the VM you will find a web page with useful bookmarks In your web browser open: https://sp#.example.org/

Test Users on AAI Demo Home Organisation

• Username: g.utente Password: password

Givenname surname: Giovanni Utente Affiliation: faculty; member

Entitlements: http://example.org/res/99999

http://publisher-xy.com/e-journals

• Username: p.etudiant Password: password

Givenname surname: Pière Edudiant Affiliation: student; member

Entitlements: urn:mace:dir:entitlement:common-lib-terms http://www.example.org/aai/agreement-2011

• Username: h.mitarbeiter Password: password

Givenname surname: Hans Mitarbeiter
Affiliation: staff; student; member

Entitlements: urn:mace:dir:entitlement:common-lib-terms

http://www.example.org/vip

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VM Operating System Environment

- Ubuntu 12.04.4 LTS, Virtual Box/VMWare VDK image
- User: "sp-admin" / Password: "password" (in sudoers list)
- Apache 2 on ports 80 (http) and 443 (https)
- Self-signed SSL web server certificate
- AuthConfig added to /cgi-bin and /html for .htaccess
- Hostnames:
 - sp#.example.org
 - altsp#.example.org (alternative hostname)

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Boot up the image

- 1. Open "Shibboleth SP Training.vbox" image in Virtual Box
- 2. Start the virtual machine (VM)
- 3. After login, Firefox will open automatically. Ensure that it displays this page:

Congratulations

If you can read this page, your Virtual Box image has network access and therefore is ready for the Shibboleth Service Provider Training.



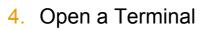
You can now shut down your image by clicking on the Shutdown icon on the left and selecting "Shut down".

If you don't see this message, contact an assistant.



VM Setup







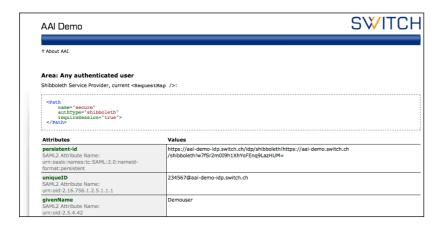
- 5. Enter "password" to become root user.
- 6. Then execute:
 - \$ setupVM
- 7. Enter your participation number from the name tag

VM will then reboot automatically after a few seconds.



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Do the AAI Demo yourself



- 1. In Firefox, open <u>aai-demo.switch.ch</u>
- 2. Click on "Any authenticated user"
- 3. Select the "AAI Demo Home Organisation"
- 4. Log in using a test user (e.g. "g.utente" "password")



SAML Terminology & Flows

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What happens if a user logs in with Shibboleth/SAML



Please consult the table of contents to find this presentation in your hand-outs.



13 **Shibboleth**

What is it, who develops it and what does it work?



Please consult the table of contents to find this presentation in your hand-outs.



SP Overview and Installation

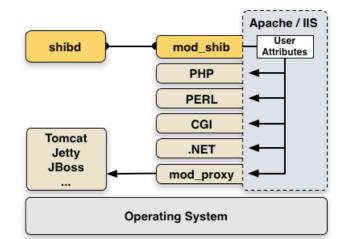
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Goals:

- 1. Terminology and SP Overview
- 2. Installation
- 3. Configuration
- 4. Quick Sanity Check

Shibboleth SP: Daemon & mod_shib

- Runs on: Linux, Solaris, Windows, Mac OS X, FreeBSD, ...
- Protects web applications
- shibd processes attributes
- Can authorize users with
 - Apache directives
 - Shibboleth XML Access rule



Provides attributes to applications



Terminology

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Service Provider (SP)

Consumes SAML assertions, protects web applications

Identity Provider (IdP)

Asserts digital identities using SAML

Discovery Service/WAYF (DS/WAYF)

Lets user choose Identity Provider/home organisation

shibd (Shibboleth daemon)

SP service/daemon for maintaining state

Session

Security context and cached data for a logged-in user

Session Initiator

Part of SP that controls how SSO requests are started



SWITCHaai Deployment Guides

How to install Shibboleth?

- General instructions on Shibboleth Wiki:
 - https://wiki.shibboleth.net/confluence/display/SHIB2/Installation
 - Comprehensive documentation on most features
 - Not targeted for a specific federation
- Specific Instructions SWITCHaai and AAI Test federations:

http://www.switch.ch/aai/support/serviceproviders/

- Separation between installation and configuration.
- Instructions for all major operating systems
- SWITCHaai guides are custom-tailored and easier!



Deployment Guides



- In Firefox (on the VM) open: http://www.switch.ch/aai
- Find the page with the Service Provider Deployment
 - Or find the link on the bookmarks page



- Deployment Guide is split into:
 - Installation Guide: Custom tailored for all major operating systems
 - **Configuration Guide:** Independent from OS (except Windows)



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Service Provider Installation

Start with the "Installation Guide"

Deployment Guides

Installation and Configuration Guides for the current Shibboleth Service Provider:

- Shibboleth Service Provider Installation Guide for Linux, Mac OS X and Windows.
- Shibboleth Service Provider Configuration Guide for the SWITCHaai and AAI Test federations.
- In section 1. "Introduction" select "Ubuntu" as operating system
 - Guide will adapt itself automatically depending on selected OS
- Proceed with sections 3 5 in the guide
 - Section 2 can be skipped (sudo and curl are already installed)
 - You must open a terminal window for these steps
 - Provide sp#.example.org for the mod_shib Test in section 5
- > © 2014 SWITCH

Installation

- Open a Terminal window
 - Click on this icon in the launch bar at the left



- Proceed with sections 3 5
 - Provide sp#.example.org for the mod shib Test in section 5
 - When running sudo shibd -t there will be some (expected) errors

 Just ensure that the Overall configuration is loadable
- Service Provider is now installed but not configured yet!

Installation for Other Operating Systems

- On Debian/Ubuntu (by Debian/Ubuntu):
 - \$ apt-get install libapache2-mod-shib2
- On Mac OS X with MacPort (by Shibboleth team):
 - \$ port install shibboleth
- On Redhat/Suse/OpenSuse/CentOS (by Shibboleth team):
 - \$ yum install shibboleth
- On Windows with MSI packet (by Shibboleth team)
- Manual compilation not very difficult either
 - But more difficult to maintain efficiently
- **©** 2014 SWITCH

https://wiki.shibboleth.net/confluence/display/SHIB2/Installation

Service Provider Binaries and Paths

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Shibboleth Daemon binary

Linux/Unix: /usr/sbin/shibd

Win: C:\opt\shibboleth-sp\sbin\shibd.exe

Shibboleth main configuration file

Linux/Unix: /etc/shibboleth/shibboleth2.xml

Win: C:\opt\shibboleth-sp\etc\shibboleth\shibboleth2.xml

Shibboleth Libraries/Modules/Extensions

Linux/Unix: /usr/lib/shibboleth/*.so
Win: C:\opt\shibboleth-sp\lib*.so

Important directories

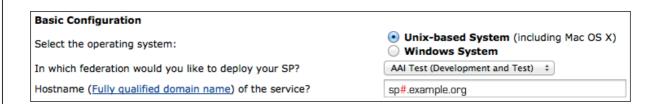
- /etc/shibboleth/
 - Master and supporting configuration files
 - Locally maintained metadata files
 - HTML templates (to customize the look & feel of service)
 - Logging configuration files (*.logger)
 - Credentials (certificates and private keys)
- var/run/shibboleth/ and /var/cache/shibboleth/
 - UNIX socket
 - remote metadata backups
- /var/log/shibboleth/
 - shibd.log and transaction.log files
- var/log/apache2/ or /var/log/shibboleth/apache2/
 - native.log (is written by mod_shib web server module)



Configuration



- Continue with Configuration Guide
 - "Configuration Guide for new installations" at bottom of installation guide



- In Setup Profile
 - Select "AAI Test Federation"
 - Provide sp#.example.org as host name
 - Don't change the other values which were updated automatically
 - Click on "Update configuration guide with above Data"



EntityID of an SP

- Every SP needs a unique identifier: The entityID
- Where is entityID used?
 - In transmitted messages, local configuration, metadata
 - IdP log files, configuration, filtering policies
- EntityID should be: Unique, locally scoped, representative and unchanging
- Convention: Include FQDN of your service
 - Guide automatically sets the following entityID: https://sp#.example.org/shibboleth
- © 2014 SWITCH

X.509 Certificates

Purpose and usage of certificates in SAML



Please consult the table of contents to find this presentation in your hand-outs.



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Generate X.509 Key/Certificate

- Script to generate certificate and private key:
 - /usr/sbin/shib-keygen Or /etc/shibboleth/keygen.sh
 - Runs automatically during installation on some OS
- Proceed with section 4 in the guide about the X.509 certificates
 - Generates an X.509 certificate according to SWITCHaai requirements
 - Results in sp-cert.pem and sp-key.pem in /etc/shibboleth
 - Have a look at the PEM encoded certificate with
 - \$ less /etc/shibboleth/sp-cert.pem

To see content of certificate, execute:

\$ openssl x509 -text -in /etc/shibboleth/sp-cert.pem



http://www.switch.ch/aai/support/embeddedcerts-requirements.html

Install and Test Configuration Files



- Continue with section 5, the 'Shibboleth Configuration'
- This downloads:
 - Shibboleth main configuration (shibboleth2.xml)
 - Attribute map configuration (attribute-map.xml)
 - Attribute policy configuration (attribute-policy.xml)
 - SWITCHaai Root CA certificate to verify metadata signature
- Configuration files are custom-tailored for your Service Provider based on values in 'Setup Profile'
- Run 'Configuration Tests' in section 6 of the guide
 - Most important: Check Shibboleth configuration with: \$ shibd -t
 - > © 2014 SWITCH http://www.switch.ch/aai/support/embeddedcerts-requirements.html

Sanity Checks

Start processes:

```
$ /etc/init.d/shibd restart Or $ service shibd restart
$ /etc/init.d/apache2 restart Or $ service apache2 restart
```

Check shibd status (XML should be returned on success):

```
$ curl -k --interface lo \
 https://sp#.example.org/Shibboleth.sso/Status
```

Access session handler from your browser:

```
https://sp#.example.org/Shibboleth.sso/Session
After certificate warning, you get "A valid Session was not found" error
```

See how a Shibboleth error looks like (you get an exception):

```
https://sp#.example.org/Shibboleth.sso/Foobar
```

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Bootstrapping the SP

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Goals:

- 1. First attempt to login on Service Provider
- 2 Learn about Metadata
- 3. Learn about the AAI Resource Registry
- 4. Register Service Provider for AAI Test federation

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Configuration Files

- Service Provider is now installed and configured
 - Let's see if authentication with AAI already works
- Open in Firefox:

https://sp#.example.org/Shibboleth.sso/Login

- /Shibboleth.sso/Login is the default login initiator. It can be used to start the AAI login process
- Shibboleth will redirect you to the Discovery Service/WAYF
- You will see an error message



Service Provider Not Yet in Metadata

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Discovery Service (WAYF) and Identity Provider don't "know" your Service Provider yet because they don't have metadata about it.

AAI Test



About AAI | FAQ | Help | Data Privacy

Error: Invalid Query

The Service Provider 'https://sp23.example.org/shibboleth' could not be found in metadata and is therefore unknown.

Please contact aai@switch.ch for assistance.



(Federation) Metadata

- SAML Metadata is an XML document
- Typically is provided by a federation operator (e.g. SWITCH)
- Contains descriptions of all SPs and IdPs:
 - entityID: The unique identifier of the entity
 - Supported protocols: E.g. SAML1, SAML2
 - X.509 certificates: Contain the public key of a key pair
 - Endpoint URLs: What URLs to query or send messages to
 - Descriptive information: E.g. Display name, description, logos
 - Contact information: e.g. for support
 - Registration information: Who registered this entity when



(Federation) Metadata



1. Have a look at it by opening (view or gedit) the file: /var/cache/shibboleth/metadata.aaitest.xml Look for entityID:

https://aai-demo-idp.switch.ch/idp/shibboleth

2. Now also have a look at your SP's metadata by opening:

https://sp#.example.org/Shibboleth.sso/
Metadata

SP can generate (technical) SAML metadata about itself

3. To get your Service Provider into the AAI Test metadata, it has to be registered with the AAI Resource Registry



Resource Registry

Purpose of the SWITCHaai Resource Registry and how to use it



Please consult the table of contents to find this presentation in your hand-outs.



Registration



- 1. Continue with section 7 "Register Service Provider"
 - Use your regular AAI account to log in to the Resource Registry
 - If you don't have an AAI account:
 - 1. Click on "Login for AAI Test Federation" button
 - 2. Select the "AAI Demo Home Organisation"
 - 3. To authenticate use Username: sp-training-admin Password: password
- 2. Click on the "Resources" tab
- 3. Then on "Add a Resource Description"

The description of your training SP will be deleted some time after the training.



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Resource Description I

The Shibboleth wizard can download an SP's metadata

- But not if the SP is behind NAT or firewall
- Therefore, you have to provide metadata manually
- 1. Open in Firefox:

https://sp#.example.org/Shibboleth.sso/Metadata

- This should open the XML file in the gedit text editor
- 2. Copy all XML and paste it into the text area on the Resource Registry above the button "Run Shibboleth 2.x wizard"
- 3. Then hit the button "Run Shibboleth 2.x wizard"
 - "Descriptive Information", "Service Locations" and "Certificates" should now be green (=completed)



Resource Description II



- 4. Click on "Basic Resource Information":
 - Choose "aai-demo-idp.switch.ch" as Home Organisation.
 - Add a name and description for your Service Provider
 E.g. "Demo SP #", "SP used for improving my Shib knowledge"
 - Finally, click on "Save and Continue"
- 5. Click on "Contacts"
 - Complete the fields with your email address and contact info.
 - Finally, click on "Save and Continue"
- 6. Click on "Required Attributes"
 - Add as requires attributes: Targeted ID/Persistent ID, Surname, Given Name, E-Mail, Affiliation, Entitlement and PrincipalName
 - Finally, click on "Save and Continue"

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Resource Description III

- 7. Click on "Intended Audience":
 - Click on "Set all to included".
 - Finally, click on "Save and Continue"
 - You now have completed the Resource Registry
- 8. Add a comment that you register this Resource Description in the context of the SP training.
- 9. Click on "Submit for Approval"
 - You should then see the Resource Registration Authority (RRA) administrators who have to approve your Resource Description
 - The RRA admins might ask you for the certificate fingerprint to prove that you generated the certificate
 - To get the certificate's SHA1 fingerprint, run: \$ openssl x509 -fingerprint -in /etc/shibboleth/sp-cert.pem



Test Access to Service Provider



- Once the Resource Description is approved, you become admin
- SP's metadata is included in federation's metadata:
 - In real life, it can up to two hours after the approval of the Resource Description until metadata has propagated to all Identity Providers
 - During the training event, metadata propagation is max. 5 minutes

Test Access

- 1. In Firefox, open the URL:
 https://sp#.example.org/Shibboleth.sso/Login
- 2. Select the "AAI Demo Home Organisation" on the WAYF
 - If you instead get an error, wait a few minutes more
- 3. Use "g.utente" and "password" as login name and password

Service Provider Deployment Complete

When you are back on the Shibboleth Session handler (/Shibboleth.sso/Session) and see the following ...

... then you successfully deployed your Service Provider ©



If all fails: Use Catch-Up Configuration

- Download the SP Catch-Up configuration from the training page: https://www.switch.ch/aai/docs/training/
- Extract Shibboleth SP configuration files with:
 \$ tar xvzf shib-sp-catchup.tgz -C / --overwrite
- From now on use #=1 as participation number, sp1.example.org

AAI Attributes

Excursion about user attributes available via AAI.



Please consult the table of contents to find this presentation in your hand-outs.



Basic Configuration

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Goals:

- 1. Local Logout
- 2. Understand purpose and structure of SP configuration files
- 3. Increase log level to DEBUG
- 4. Make a few simple configuration changes

Logging Out

To logout locally from the SP and kill your session:

https://sp#.example.org/Shibboleth.sso/Logout
But this won't delete your session on the IdP!

- Close the browser and restart it again!
 Still the easiest and safest method for most web browsers
- Or delete all your session cookies
 For testing and development purposes
 use the "Firefox Web Developer"
 extension (installed on VM).





Configuration Files in /etc/shibboleth

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- shibboleth2.xml main configuration file
- attribute-map.xml attribute handling
- attribute-policy.xml attribute filtering settings
- *.logger logging configuration
- *Error.html –HTML templates for error messages
- localLogout.html SP-only logout template
- globalLogout.html single logout template

Recommendation:

Adapt *.html files for production configuration to match the look and feel of the protected application improves user experience.

Shibboleth2.xml Structure

Since Shibboleth 2.4: Simplified configuration but old format still accepted

Outer elements of the shibboleth.xml configuration file

(Optional) Log settings, extensions <OutOfProcess> / <InProcess> <UnixListener> / <TCPListener> (Optional) Communication shibd/mod shib (Optional) Where session information is stored <StorageService> <SessionCache> (Optional) Session timeouts and cleanup intervals (Optional) Where replay cache is stored <ReplayCache> (Optional) Timeout of artifact messages <ArtifactMap> (Optional) Session initiation and access control <RequestMapper> Contains the most important settings of SP <ApplicationDefaults> <SecurityPolicyProvider> Define various security options Defines supported protocols (SAML, ADFS, ...) <ProtocolProviders>

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https://wiki.shibboleth.net/confluence/display/SHIB2/NativeSPConfigurationElements

ApplicationDefaults Structure

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You are most likely to modify <ApplicationDefaults>:

<Sessions> Defines handlers and how sessions are initiated and

managed. Contains <SSO>, <Logout>, <Handler>

Errors> Used to display error messages. E.g. logo, email and CSS

<RelyingParty> (optional) To modify settings for certain IdPs/federations

<MetadataProvider>
Defines the metadata to be used by the SP

<CredentialResolver> Defines certificate and private key to be use

<ApplicationOverride> (Optional) Can override any of the above

for certain applications

File Editing Commands for Terminal Editor

Editor	nano	vim
Open file	<pre>\$ nano <file></file></pre>	\$ vim <file></file>
Save file	<ctrl>-o</ctrl>	<esc>, :w</esc>
Save and exit	<ctrl>-x</ctrl>	<esc>, :wq</esc>
Search string	<ctrl>-w, string</ctrl>	<esc>, /string</esc>
Go to line number	<ctrl>, number</ctrl>	<esc>, number, <shift>-G</shift></esc>

gedit is the recommended text editor. Is started as root user. Its icon is in the launch bar on the left side of the desktop.



Debugging SP Problems on Linux

- 1. Make sure the edited XML config file is valid and correct XML with:
 - \$ xmlwf /etc/shibboleth/shibboleth2.xml
 - \$ sudo shibd -t or
 - \$ sudo shibd -tc /etc/shibboleth/shibboleth2.xml
- 2. Stop Shibboleth daemon with:
 - \$ /etc/init.d/shibd stop
- 3. Increase log verbosity of shibd by seting log level to DEBUG in: /etc/shibboleth/shibd.logger
- 4. Have a look at log file and search ERROR or CRIT messages in:
 - \$ tail -f /var/log/shibboleth/shibd.log
- 5. Start Shibboleth daemon again with:
 - \$ /etc/init.d/shibd start
- 6. If you fixed an error, also restart Apache with:
 - \$ /etc/init.d/apache2 restart
 Don't forget to set log level back to INFO for a production service

Debugging SP Problems on Windows

- Make sure the edited XML config file is valid XML by opening in Firefox the Shibboleth configuration file: C:\opt\shibboleth-sp\etc\shibboleth\shibboleth2.xml Firefox checks if XML file is well-formed
- 2. Check Shibboleth configuration file: \$ C:\opt\shibboleth-sp\sbin\shibd.exe -check
- 3. Stop "Shibboleth 2 Daemon" in Windows Services
- 4. Increase log verbosity of shibd by setting log level to DEBUG in C:\opt\shibboleth-sp\etc\shibboleth\shibd.logger
- 5. Have a look at log file and search for ERROR and CRIT messages in: C:\opt\shibboleth-sp\var\log\shibboleth\shibd.log
- Start "Shibboleth 2 Daemon" in Windows "Services" again
- 7. If the error is fixed, also restart Apache or IIS in Windows Services Don't forget to set log level back to INFO for a production service



Logging

- Your number one friend in case of problems
- shibd.log and transaction.log written by shibd, native.log written by mod shib
- *.logger files contain predefined settings for output locations and a default logging level (INFO) along with useful categories to raise to DEBUG

Increase Log Level to DEBUG

Raise categories:

```
$ vim /etc/shibboleth/shibd.logger
Line 2:
log4j.rootCategory=DEBUG, shibd_log, warn_log
Line 16:
# tracing of SAML messages and security policies
```

log4j.category.OpenSAML.MessageDecoder=DEBUG
log4j.category.OpenSAML.MessageEncoder=DEBUG
log4j.category.OpenSAML.SecurityPolicyRule=DEBUG



Make Session Handler Show Values



- For debugging purposes, it helps seeing the attribute values on /Shibboleth.sso/Session
- Open the /etc/shibboleth/shibboleth2.xml

\$ vim /etc/shibboleth/shibd.logger

Apply Configuration Changes

 To follow the shibd log file in real time and examine what happens during a login use tail (not available on Windows):

```
$ tail -f /var/log/shibboleth/shibd.log
```

shibd reloads configuration when shibboleth2.xml is changed, but generally it is still better to restart shibd:

```
$ /etc/init.d/shibd restart
```

Shibboleth detects invalid configurations if it reloads them automatically. In this case it will continue to use the last valid configuration it still has in memory.

This behavior hides errors that will only be discovered at the next restart!



Check Changes

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Login again with:

https://sp#.example.org/Shibboleth.sso/Login

You should see the encrypted and decrypted XML assertion received by SP

```
DEBUG Shibboleth.SSO.SAML2 [1]: decrypted Assertion: <saml2:Assertion
xmlns:saml2="urn:oasis:names:tc:SAML:2.0:assertion"
ID="_efc943c04c742ae96d15e19e95afba68"
IssueInstant="2014-02-10T14:59:29.841Z" Versi
on="2.0" xmlns:xs="http://www.w3.org/2001/XMLSchema">[...]
```

And the Session Handler should now display also the attribute values:

```
Attributes
affiliation: faculty
eduPersonPrincipalName: 23489ch-234c89y32u@example.org
givenName: Giovanni
homeOrganization: aai-demo-idp.switch.ch
homeOrganizationType: others
mail: g.utente@example.org
```

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SP Metadata Features

- Metadata describes the other components (IdPs) that the Service Provider can communicate with
- Four primary methods built-in:
 - Local metadata file (you download/edit it manually)
 - Downloaded remotely from URL (periodic refresh, local backup)
 - Dynamic resolution of entityID (=URL), hardly used
 - "Null" source that disables security ("OpenID" model), hardly used
- Security comes from metadata filtering, either by you or the SP:
 - Signature verification
 - Expiration dates
 - White and blacklists



Signature Verification



Have a look at the configuration :

```
$ vim /etc/shibboleth/shibboleth2.xml
```

Change the certificate of MetadataProvider signature verification:

```
<u>Line 72:</u>
```

Then go to next slide...

Signature Verification Continued

Run \$ shibd -tc /etc/shibboleth/shibboleth2.xml
Output should look like:

```
ERROR OpenSSL : path validation failure at depth(2): self signed certificate in certificate chain

ERROR OpenSSL : path validation failure at depth(2): self signed certificate in certificate chain

WARN OpenSAML.MetadataFilter.Signature : filtering out group at root of instance after failed signature check: TrustEngine unable to verify signature.

CRIT Shibboleth.Application : error initializing MetadataProvider: SignatureMetadataFilter unable to verify signature at root of metadata instance.

overall configuration is loadable, check console for non-fatal problems
```

Metadata could not be loaded because it was signed with a different key (we "broke" the setup). So, let's get the right key...



Signature Verification Corrected again



To correct the metadata signature validation again :

```
$ vim /etc/shibboleth/shibboleth2.xml
```

Change the certificate of MetadataProvider signature verification:

 Then restart shibd and try logging in again to check if metadata is accepted again



Skip Discovery Service

 Discovery Service/WAYF can be skipped if service has only users from one organisation.

```
$ vim /etc/shibboleth/shibboleth2.xml
```

Change the certificate of SSO element to point directly to AAI Demo Home Organisation:

```
<u>Line 34:</u>
```

Then again access / Shibboleth.sso/Login
 You should now directly be sent to login page of Demo IdP



https://wiki.shibboleth.net/confluence/display/SHIB2/NativeSPMetadataFilter

Interfederation

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For whom is Interfederation/eduGAIN relevant? What are the advantages and considerations?



Please consult the table of contents to find this presentation in your hand-outs.



Attribute Handling

Goals:

- 1. Learn how attributes are mapped and filtered
- 2. See how attributes can be used as identifiers
- 3. Add an attribute mapping and filtering rule



Attribute Mappings

- SAML attributes from any source are "extracted" using the configuration rules in attribute map file in: /etc/shibboleth/attribute-map.xml
- Each element is a rule for decoding a SAML attribute and assigning it a local id which becomes its mapped variable name
- Attributes can have one or more id and multiple attributes can be mapped to the same id
- The id is also used as header name in the webserver for this attribute.

Dissecting an Advanced Attribute Rule

- name
 SAML attribute name or NameID format to map from
- id
 The primary "id" to map into, also used in web server environment
- AttributeDecoder xsi:type Decoder plugin to use (defaults to simple/string)
- caseSensitive
 How to compare values at runtime (defaults to true)



https://wiki.shibboleth.net/confluence/display/SHIB2/NativeSPAttributeExtractor

Adding Attribute Mappings



Add eduPersonPrincipal name SAML 2 attribute mappings:

\$ vim /etc/shibboleth/attribute-map.xml

- After saving, changes take effect immediately but NOT for any existing sessions
- Therefore, restart your browser (or delete your session cookies) and continue on next slide ...



- Then access /Shibboleth.sso/Login and log in again.
- After that, check the Shibboleth Session Handler
 You should now also see the eduPersonPrincipalName

<u>Attributes</u>

affiliation: faculty

eduPersonPrincipalName: 23489ch-234c89y32u@example.org

entitlement: http://example.org/res/99999;http://publisher-xy.com/e-journals

qivenName: Giovanni

homeOrganization: aai-demo-idp.switch.ch

homeOrganizationType: others
mail: g.utente@example.org



https://wiki.shibboleth.net/confluence/display/SHIB2/NativeSPHandler

Side note: Aliases

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• The attribute-map.xml supported attribute aliases like:

```
<Attribute id="Shib-EP-Affiliation"
name="urn:mace:dir:attribute-def:eduPersonAffiliation"
aliases="affiliation aff affil" />
```

• Allowed using aliases in access control rules like:

```
require affiliation staff require Shib-EP-Affiliation staff
```

- Aliases are deprecated since 2.5
- Recommend to use only offical LDAP names in the future (e.g. surname, givenName, mail)

Attribute Filtering

- Answers the "who can say what" question on behalf of an application
- Service Provider can make sure that only allowed attributes and values are made available to application
- Some examples:
 - constraining the possible values or value ranges of an attribute (e.g. eduPersonAffiliation, telephoneNumber,)
 - limiting the scopes/domains an IdP can speak for (e.g. university x cannot assert faculty@university-z.edu)
 - limiting custom attributes to particular sources



https://wiki.shibboleth.net/confluence/display/SHIB2/NativeSPAttributeFilter

Default Filter Policy

- As default, attributes are filtered out unless there is a rule!
- Shared rule for legal affiliation values
- Shared rule for scoped attributes
- Generic policy applying those rules and letting all other attributes through
- Check /var/log/shibboleth/shibd.log for signs of filtering in case of problems with attributes not being available. You would find something like "no values left, removing attribute (#attribute name#)"



Add a Source-Based Filtering Rule

Add a rule to limit acceptance of "sn" to a single IdP:

After login: givenName is filtered out but surname is not due to rule



-->

https://wiki.shibboleth.net/confluence/display/SHIB2/IdPAddAttributeFilter

Add Catch-all Rule Again

</afp:AttributeRule>



Add a rule to limit acceptance of "sn" to a single IdP:

Then login again: surname is now filtered out but other attributes aren't.

Because a specific rule exists, the chatch-all rule does not apply anymore!



Remove Specific Rule

Remove rule for (non-) acceptance of surname:

\$ vim /etc/shibboleth/attribute-policy.xml

Delete rule for surname again.

- Save file and access /Shibboleth.sso/Login again
- Now you should see the surname attribute again



Interfederation Attributes and Checking

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Excursion about user attributes available via AAI.





Session Initiation

Goals:

- 1. Learn how to initiate a Shibboleth session
- 2. Understand their advantages/disadvantages
- 3. Know where to require a session, what to protect



Content Protection and Session initiation

- Before access control (will be covered later on) can occur, a Shibboleth session must be initiated
- Session Initiation and content protection go hand in hand
- Requiring a session means the user has to authenticate
- Only authenticated users can access protected content

Content Protection Settings

Protect hosts, directories, files or queries

- Apache

 htaccess (dynamic) or httpd.conf (static)
- Apache / IIS / other
 <RequestMap> in shibboleth2.xml
 Requires Shibboleth to know exact hostname
 Very powerful and flexible thanks to boolean/regex operations
- Try accessing https://sp#.example.org/secure/ You should get access because the directory is not protected (yet) /secure/ used to be protected by default in older Shibboleth distributions



https://wiki.shibboleth.net/confluence/display/SHIB2/NativeSPAccessControl

Content Protection with .htaccess File



Let's protect the directory by requiring a Shibboleth session:

```
$ vim /var/www/secure/.htaccess
```

```
AuthType shibboleth
require shibboleth
ShibRequestSetting requireSession true
```

Synonym for the last line (used in Shibboleth 1.3, deprecated):

```
ShibRequireSession On
```

Rules could also be in static httpd configuration file directly, see /etc/apache2/conf.d/shib.conf (default rule for /secure/)



https://wiki.shibboleth.net/confluence/display/SHIB2/NativeSPApacheConfig

Session Initiation and Content Settings

- forceAuthn (ShibRequestSetting forceAuthn true)
 - Disable Single-Sign on and force a re-authentication
- isPassive (ShibRequestSetting isPassive true)
 - Check whether a user has an SSO session and if he has, automatically create a session on SP without any user interaction
- Use a specific IdP to use for authentication
- Requesting types of authentication
 - E.g enforce X.509 user certificate authentication
- Custom error handling pages to use
- Redirection-based error handling
 - In case of an error, redirect user to custom error web page with error message/type as GET arguments



https://wiki.shibboleth.net/confluence/display/SHIB2/NativeSPContentSettings

Test Content Protection Rule



- Clear session and then access the protected URL again: https://sp#.example.org/secure
- Authentication is enforced and access should be granted
- Currently, all authenticated users get access
- Content protection to limit access only to specific users will be covered later



Content Protection with RequestMap

- mod_shib provides request URL to shibd to process it Therefore, shibd can enforce access control as well This is required for IIS web servers!
- First ensure that requests for /other-secure/ are handled by shibd without setting any specific session requirements:

```
$ vim /var/www/other-secure/.htaccess
```

```
AuthType shibboleth require shibboleth
```



https://wiki.shibboleth.net/confluence/display/SHIB2/NativeSPRequestMapper

How to Add a RequestMap



Open the Shibboleth configuration:

```
$ vim /etc/shibboleth/shibboleth2.xml
```

Before <ApplicationDefaults> insert a <RequestMap>:

```
<RequestMapper type="Native">
    <RequestMap applicationId="default">
        <Host name="sp#.example.org">
        <Path name="other-secure"
        authType="shibboleth" requireSession="true"/>
        </Host>
```

</RequestMap>
</RequestMapper>

 Clearing session and then accessing /other-secure/ now, one also is forced to authenticate

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Line 7:

https://wiki.shibboleth.net/confluence/display/SHIB2/NativeSPRequestMapper

Where to Require a Shibboleth Session

- Whole application with "required" Shibboleth session
 - Easiest way to protect a set of documents
 - No other authentication methods possible like this
 - Problems with lost HTTP POST requests



- Whole application with "lazy" Shibboleth session
 - Also allows for other authentication methods
 - Authorization can only be done in application
- Only page that sets up application session
 - Well-suited for dual login
 - Application can control session time-out
 - Generally the best solution







Protect a Simple Web Application



- Access https://sp#.example.org/cgi-bin/attribute-viewer Simple CGI script as a sample application that show attributes.
- Lets protect that script with Shibboleth by requiring a session:

\$ vim /usr/lib/cgi-bin/.htaccess

AuthType shibboleth
ShibRequestSetting requireSession true
require shibboleth

This will require a session for all requests to /cgi-bin/ and make attributes available to application in environment.

Try again to access script with a browser:
 Script should enfor ce authentication and show attributes





Make Script "see" Shibboleth Session

- What if we wanted to grant access also to non-authenticated users but use attributes if somebody is authenticated?
- Use Shibboleth (lazy) session:

```
$ vim /usr/lib/cgi-bin/.htaccess
```

```
AuthType shibboleth require shibboleth
```

This will not require a session but make attributes available to application in environment if somebody has a session.

Try again with a browser:

https://sp#.example.org/cgi-bin/attribute-viewer Unauthenticated access still possible. No attributes are shown yet.



https://wiki.shibboleth.net/confluence/display/SHIB2/NativeSPEnableApplication

REMOTE_USER

- Special single-valued variable that all web applications should support for container-managed authentication of a unique user.
- Any attribute, once extracted/mapped, can be copied to REMOTE_USER
- Multiple attributes can be examined in order of preference, but only the first value will be used.



Changing REMOTE_USER

 In case your application needs to have a remote user for authentication, you just could make shibboleth put an attribute (e.g. "mail") as REMOTE USER:

/etc/shibboleth/shibboleth2.xml

```
Line 12 in <ApplicationDefaults>:
REMOTE USER="mail eppn persistent-id targeted-id"
```

- If mail attribute is available, it will be put into REMOTE_USER
- Attribute mail has precedence over persistent-id in this case
- This allows very easy "shibbolization" of some web applications



How To Initiate a (Lazy) Session



- Close your browser, and access the attribute-viewer again, https://sp#.example.org/cgi-bin/attribute-viewer
- Then click on one of the buttons and login at Test IdP
 You should be sent to IdP or WAYF and attribute-viewer should display attributes after successful authentication
- Have a look at the HTML source and what it does:
 https://sp#.example.org/cgi-bin/attribute-viewer
- Script initiates Shibboleth session by sending user to: /Shibboleth.sso/Login?target=/cgi-bin/attribute-viewer &entityID=https://aai-demo-idp.switch.ch/idp/shibboleth

Try to Initiate a Session Yourself

Try to construct a Session Initiation URL yourself by using these parameters to see the result: e.g. try supplying the IdP:

https://sp#.example.org/Shibboleth.sso/Login?
 target=https://sp#.example.org/cgi-bin/attribute-viewer&
 entityID=https://aai-demo-idp.switch.ch/idp/shibboleth

- This way, a session using a specific IdP can be initiated directly with a link, e.g. on a portal web page.
- This allows creating "login links" to skip the WAYF/Discovery Service
- It also allows overriding certain content settings



Session Creation Parameters

- Key Parameters
 - target (defaults to homeURL or "/")
 - entityID (specific IdP to use or WAYF/DS if not present)
- Most parameters can be set at three places. In order of precedence:
 - In guery string parameter of a URL to handler
 - a content setting (.htaccess or RequestMap)
 - <SessionInitiator> element

Lazy Sessions Summary

- Won't enforce a Shibboleth session but use it if it is available
 - If valid session exists
 - then process it as usual (put attributes in server environment, etc.), but if a **session does NOT exist** or is invalid,
 - ignore it and pass on control to application
- Three common cases:
 - Public and private access to the same resources
 - Separation of application and SP session
 - Dual login (use Shibboleth and some other authentication method)



Using Lazy Sessions

- In place of an API to "doLogin", the SP uses redirects: https://testspl.example.org/Shibboleth.sso/Login
- When your application wants a login to happen, redirect the browser to a SessionInitiator (/Login by convention) with any parameters you want to supply

Some Concerns Regarding Dual Login

- Can be a viable option in case application must also be used by non-Shibboleth users
- Generally not recommended due to issues with:
 - Usability: Difficult to teach the users how to authenticate
 - **Security:** Shibboleth users shouldn't enter their password in the login form for the non-Shibboleth users...



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Virtual Home Organization and Guest Login

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Excursion about dealing with user who don't have an AAI account already.





Access Control

Goals:

- 1. Create some simple access control rules
- 2. Get an overview about the three ways to authorize users
- 3. Understand their advantages/disadvantages



Access Control

- Integrated in Service Provider via an AccessControl API built into the request processing flow
- Two implementations are provided by the SP:
 - .htaccess "require" rule processing
 - XML-based policy syntax attached to content via RequestMap
- Third option: Integrate access control into web application

Access Control Mechanisms

	1.a httpd.conf	1.b .htaccess	2. XML AccessControl *	3. Application Access Control
\bigoplus	 Easy to configure Can also protect locations or virtual files URL Regex 	DynamicEasy to configure	 Platform independent Powerful boolean rules URL Regex Dynamic 	 Very flexible and powerful with arbitrarily complex rules URL Regex Support
	Only works for ApacheNot dynamicVery limited rules	 Only works for Apache Only usable with "real" files and directories 	 XML editing Configuration error can prevent SP from restarting 	 You have to implement it yourself You have to maintain it yourself

^{*} Configured in RequestMap or referenced by an .htaccess file



1. Apache httpd.conf or .htaccess Files

Work almost like known Apache "require" rules

E.g require affiliation staff

or require mail user1@testidp.com user2@otheridp.org

- Special rules:
 - shibboleth (no authorization)
 - valid-user (require a session, but NOT identity)
 - user (REMOTE_USER as usual)
 - authnContextClassRef, authnContextDeclRef
- Default is boolean "OR", use ShibRequireAll for AND rule
- Regular expressions supported using special syntax:

```
require rule ~ exp
e.g. require mail ~ ^.*@(it|faculty).example.org$
```



1. Example .htaccess File

Require a user to be a staff member:

```
$ vim /var/www/staff-only/.htaccess
```

```
AuthType shibboleth
ShibRequestSetting requireSession true
require affiliation staff
```

Then access: https://sp#.example.org/staff-only/with h.mitarbeiter/password. Access should be granted.

Then try the same again with p.etudiant/password
 Access should be denied



https://wiki.shibboleth.net/confluence/display/SHIB2/NativeSPApacheConfig

1. More Advanced .htaccess File



Require a user to be a student or to have an entitlement:

```
$ vim /var/www/students-only/.htaccess
```

```
AuthType shibboleth
ShibRequestSetting requireSession 1
require affiliation student
require entitlement ~ .*example\.org.*
```

Then access: https://sp#.example.org/students-only/with p.etudiant/password. Access should be granted.

Then try the same with h.mitarbeiter/password
Access should be granted too because this staff member has entitlement!



2. XML Access Control

- Can be used for access control independent from web server and operating system
- XML Access control rules can be embedded inside
 RequestMap or be dynamically loaded from external file
- Boolean operators (AND,OR,NOT) can be used
- htaccess files can reference to XMLAccessControl files
 Allows outsourcing access control rules to non-root users



2. XML Access Control Example



Require an entitlement or specific users (same as before):

• Access https://sp#.example.org/cgi-bin/attribute-viewer Once with h.mitarbeiter (access denied) and p.etudiant (access granted)

3. Application Managed Access Control

- Application can access and use Shibboleth attributes by reading them from the web server environment
- Attributes then can be used for authentication/access control/authorization

```
PHP:
```

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SWITCHtoolbox and Group Management Tool 104

Excursion about using the Group Management Tool (GMT) or the SWITCHtoolbox.



Embedded WAYF and Discovery Service

Excursion about the Embedded WAYF and alternative Discovery Services



Please consult the table of contents to find this presentation in your hand-outs.



Using the SWITCHaai Embedded WAYF

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Goals:

- 1. Add the Embedded WAYF to a HTML web page
- 2. Configure Embedded WAFY
- 3. Add the Guest Login IdP to the Embedded WAYF
- 4. Configure discovery for a single IdP

How to Add Embedded WAYF

- Open in Web Browser (login with your AAI Account): https://rr.aai.switch.ch/gen embedding code.php Then type sp#.example.org and select your SP
- Or without AAI Login: https://wayf-test.switch.ch/SWITCHaai/WAYF/embedded-wayf.js/snippet.html
- Copy the whole HTML snippet
- Then open /var/www/index.html in

```
$ vim /var/www/index.html
and paste the snippet after line 24
<!-- EMBEDDED-WAYF-START -->
<script type="text/javascript"><!--
// To use this JavaScript, please access:
[...]</pre>
```

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Configure Embedded WAYF

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Adapt essential settings of Embedded WAYF

```
$ vim /var/www/index.html
```

Edit the following mandatory settings of the Embedded WAYF

```
// EntityID of the Service Provider that protects this Resource
[...]
var wayf_sp_entityID = "https://sp#.example.org/shibboleth";

// Shibboleth Service Provider handler URL
[...]
var wayf_sp_handlerURL = "https://sp#.example.org/Shibboleth.sso";

// URL on this resource that the user shall be
[...]
var wayf_return_url = "https://sp#.example.org/cgi-bin/attribute-viewer";
```

Test the Embedded WAYF

- Access the URL https://sp#.example.org/
- Select the Test Identity Provider in the drop-down list
- Authenticate with demostudent/demo
 You should see access to the attribute-viewer
- Go back to https://sp#.example.org/
 Note how the Embedded WAYF now looks different
- Set var wayf_auto_redirect_if_logged_in = true; and open again https://sp#.example.org/



Add the Guest Login IdP to shib config

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- http://www.switch.ch/de/aai/support/serviceproviders/guestlogin-configuration.html
- Add the MetadataProvider element in shibboleth2.xml after the existing MetadataProvider element:

Test the configuration again and restart shibd



Add the Guest Login to Embedded WAYF (1)

There are two options how to add the Guest Login to the embedded WAYF:

Add the Guest Login inside the embedded WAYF configuration:

```
var wayf_additional_idps = [{
  name:"Guest Login",
  entityID:"https://aai.guest-login.ch/idp/shibboleth"
}];
```

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Add the Guest Login to Embedded WAYF (2)

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There are two options how to add the Guest Login to the embedded WAYF:

Add the Guest Login by enabling the configuration option wayf_use_disco_feed in the embedded WAYF:

```
var wayf_use_disco_feed = true;
var wayf discofeed url = "/Shibboleth.sso/DiscoFeed";
```

The DiscoFeed is available at:

https://sp#.example.org/Shibboleth.sso/DiscoFeed



Configure discovery for a single IdP

Configure your SP to use only a specific IdP (demo-idp or guest-login) and skip the Discovery Service/WAYF:

Test the configuration:

\$ shibd -tc /etc/shibboleth/shibboleth2.xml



Logout 114

What is possible and what are the limitations of local and global logout.





Service Provider Virtualization

How to protect multiple applications with one physical Service Provider and how to have one Shibboleth application distributed across multiple physical hosts.



Please consult the table of contents to find this presentation in your hand-outs.



Service Provider Handlers

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Goals:

- 1. Understand the idea of a handler
- 2. Get an overview about the different types of handlers
- 3. Know how to configure them if necessary

SP Handlers

"Virtual" applications inside the SP with API access:

- SessionInitiator (requests)
 Start Shibboleth sesion: /Shibboleth.sso/Login
- AssertionConsumerService (incoming SSO)
 Receives SAML assertions: /Shibboleth.sso/SAML/POST
- LogoutInitiator (SP signout)
 Log out from SP: /Shibboleth.sso/Logout
- SingleLogoutService (incoming SLO)
- ManageNameIDService (advanced SAML)
- ArtifactResolutionService (advanced SAML)
- Generic (diagnostics, other useful features)
 - □ Returns session information: /Shibboleth.sso/Session
 - □ Returns detailed SP status: /Shibboleth.sso/Status
 - □ Returns SP metadata: /Shibboleth.sso/Metadata



https://wiki.shibboleth.net/confluence/display/SHIB2/NativeSPHandler

SP Handlers

- The URL of a handler = handlerURL + the Location of the handler. E.g. for a virtual host testsp.example.org with handlerURL of "/ Shibboleth.sso", a handler with a Location of /Login will be https://sp#.example.org/Shibboleth.sso/Login
- Handlers aren't always SSL-only, but usually should be Recommended to set handlerSSL="true" in shibboleth2.xml
- Metadata basically consists of entityID, keys and handlers
- Handlers are never "protected" by the SP
 But sometimes by IP address (e.g. with acl="127.0.0.1")

Error Pages and Customization

How to improve the user experience by customizing error pages.



Please consult the table of contents to find this presentation in your hand-outs.



Shibboleth-aware Applications

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Some examples of applications that already support Shibboleth out of the box.



