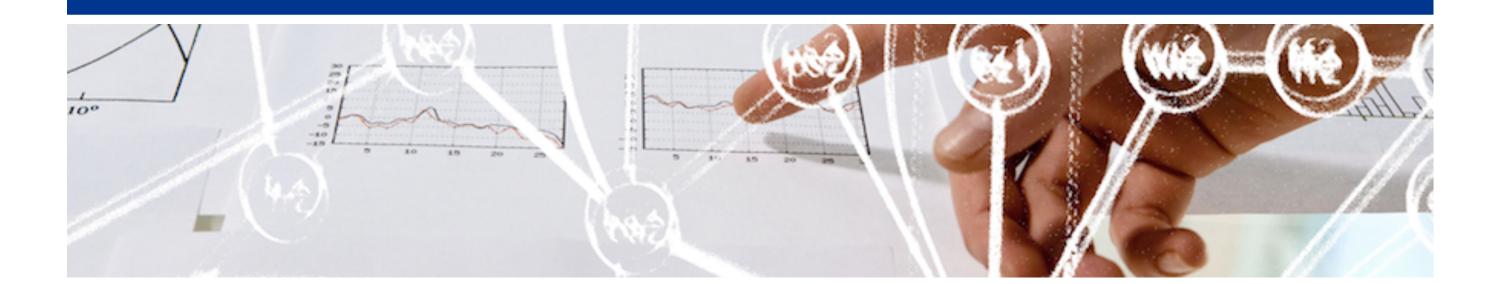
Swiss edu-ID Architecture





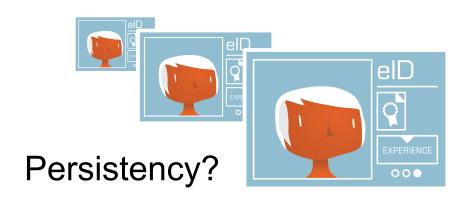
Rolf Brugger rolf.brugger@switch.ch

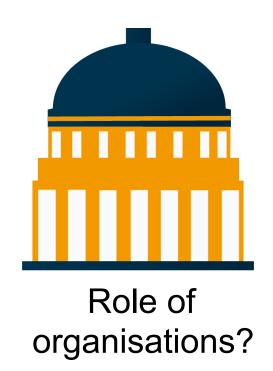
Swiss edu-ID concept corner stones

- Persistency:
 - Built to survive organisational affiliations
- User-centrism:
 - User issues his/her identity in a light-weight self-registration process
 - User brings his/her identity to the university/employer (if pre-existing)
 - User decides whether to pass on data (but usually not on its contents!)
- Organisational backing:
 - Organisations add or validate attributes of identities
- Openness:
 - Open to members of Swiss academia and people with relation to it
- Scalable quality:
 - Allow for low quality: Yes, this is a feature!
 - Foresee validation processes to increase the quality level
 - Offer quality transparency: relying parties can base decisions on quality level
- Support mobile environments and non-web use cases



Questions from the Community









Openness: "Not anyone should have a Swiss edu-ID"

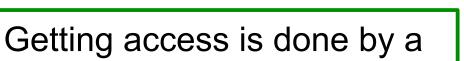
User-centrism:
"Make sure Swiss edu-ID has sufficient quality"



Having an ception plies acce misconception is



Sharing attributes makes SPs more efficient



- explicit (identify person)
- implicit (personal attribute)registration procedure



Not all SPs need high quality attributes

attribute quality



low entrance barrier

Counterexample: ID / Passport

Counterexample: Github-ID

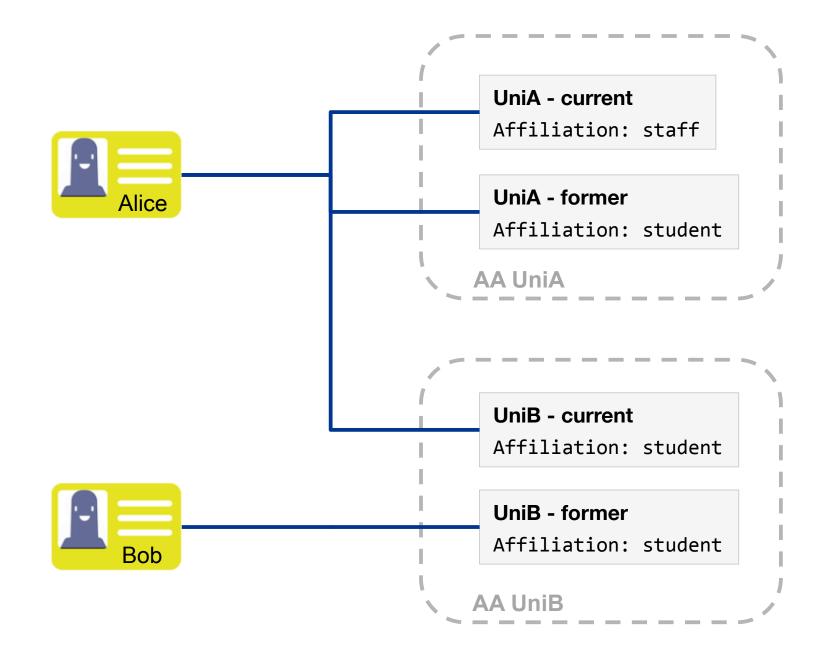


Swiss edu-ID quality model

- Authentication quality: NIST SP 800-63-2
 - -Level 1: no id proving
 - -Level 2: single factor auth
 - -Level 3: multi factor auth
 - Level 4: multi factor auth with hard cryptographic tokens

- Attribute validation quality: eCH-0171 quality model
 - Level 1 "low":Minimal trust in asserted value
 - Level 2 "medium":
 Basic processes and control mechanisms. Verification with non-official ID or certificate
 - Level 3 "high":
 Processes and control mechanisms are supervised by external entity. Verification with more than one non-official ID or certificate
 - Level 4 "very high":
 Processes backed by legal standards.
 Supervision by accredited entity. Verification with official ID or certificate

Attribute Model Extension



Attribute Model in Swiss edu-ID

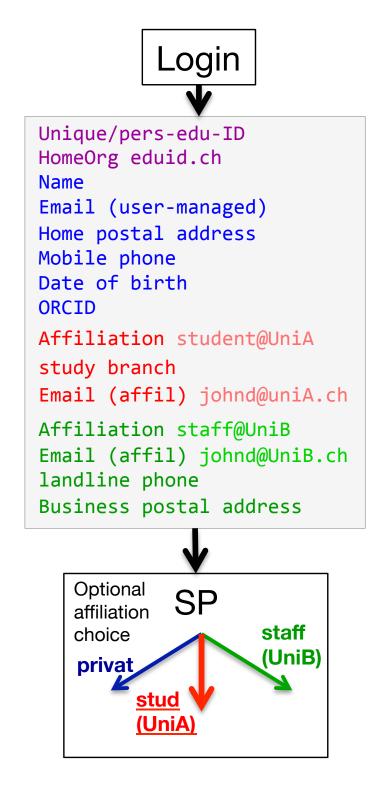
Extended Model

- Represents multiple or no affiliations in a single attribute statement
- Supports quality model (for user provided attributes)
- Attribute specification based on aai

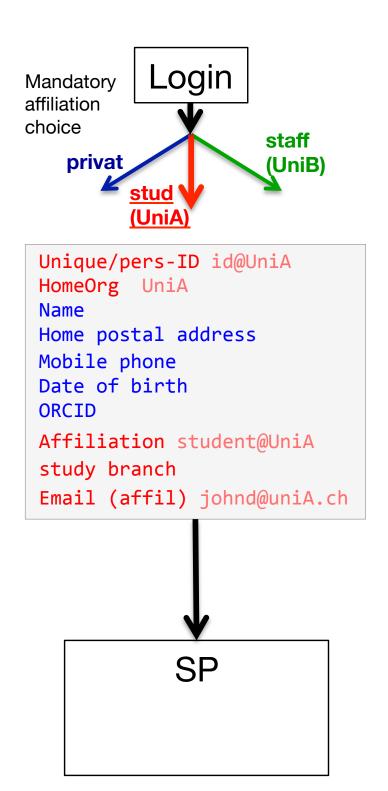
Classic Model

- Represents exactly one affiliation
- Fully compatible with aai

"Extended Model"



"Classic Model"





Quality in Both Models

"Extended Model"

"Classic Model"

```
Unique/pers-edu-ID
HomeOrg eduid.ch
Name
                        quality 1..4
Email (user-managed)
                        quality 1..4
Home postal address
                        quality 1..4
Mobile phone
                        quality 1..4
Date of birth
                        quality 1..4
ORCID
                        quality 1..4
Affiliation student AAI-quality
study branch
Email (affil) johnd@uniA.ch
Affiliation staff@UniB
Email (affil) johnd@UniB.ch
landline phone
Business postal address
```

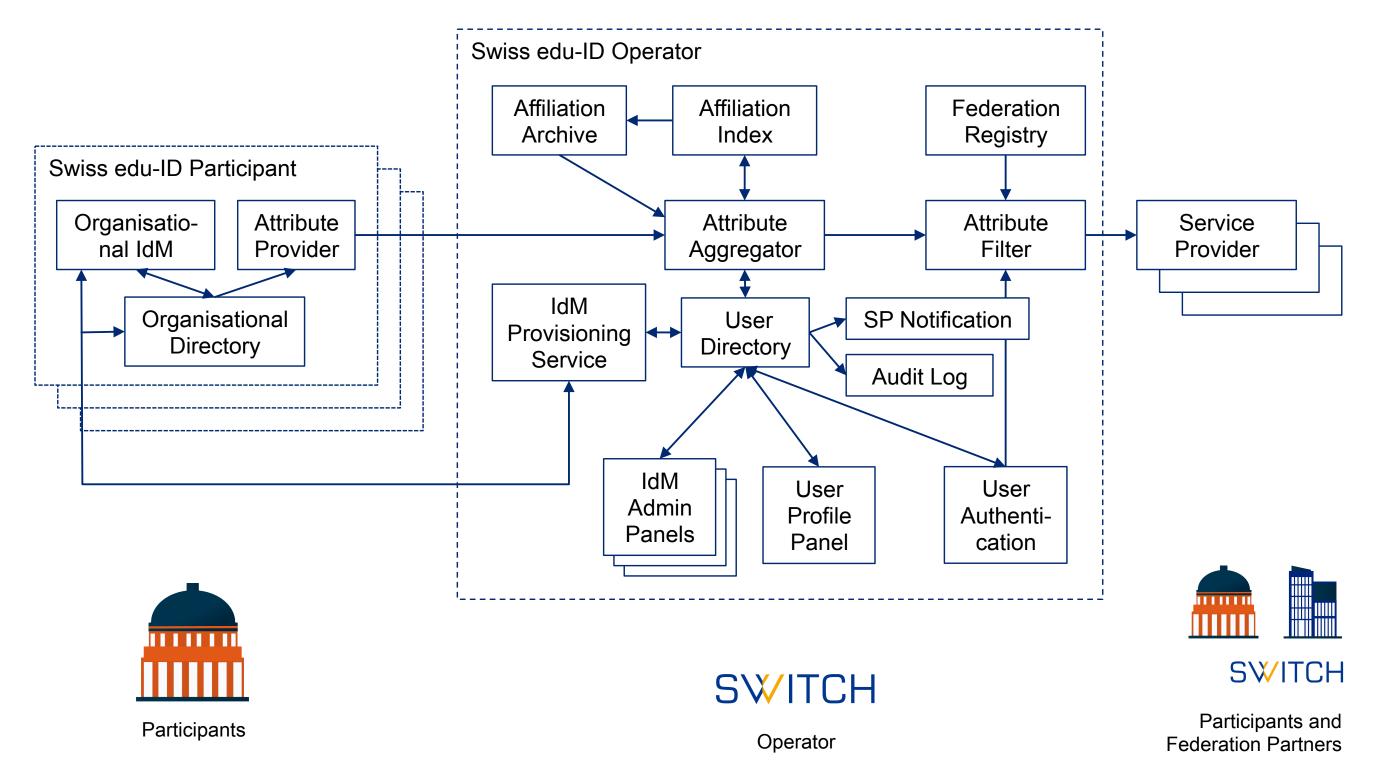
```
Unique/pers-ID id@UniA
HomeOrg UniA

Name
AAI-quality
Home postal address
Mobile phone
Date of birth
ORCID

Affiliation student@UniA
study branch
Email (affil) johnd@uniA.ch
```



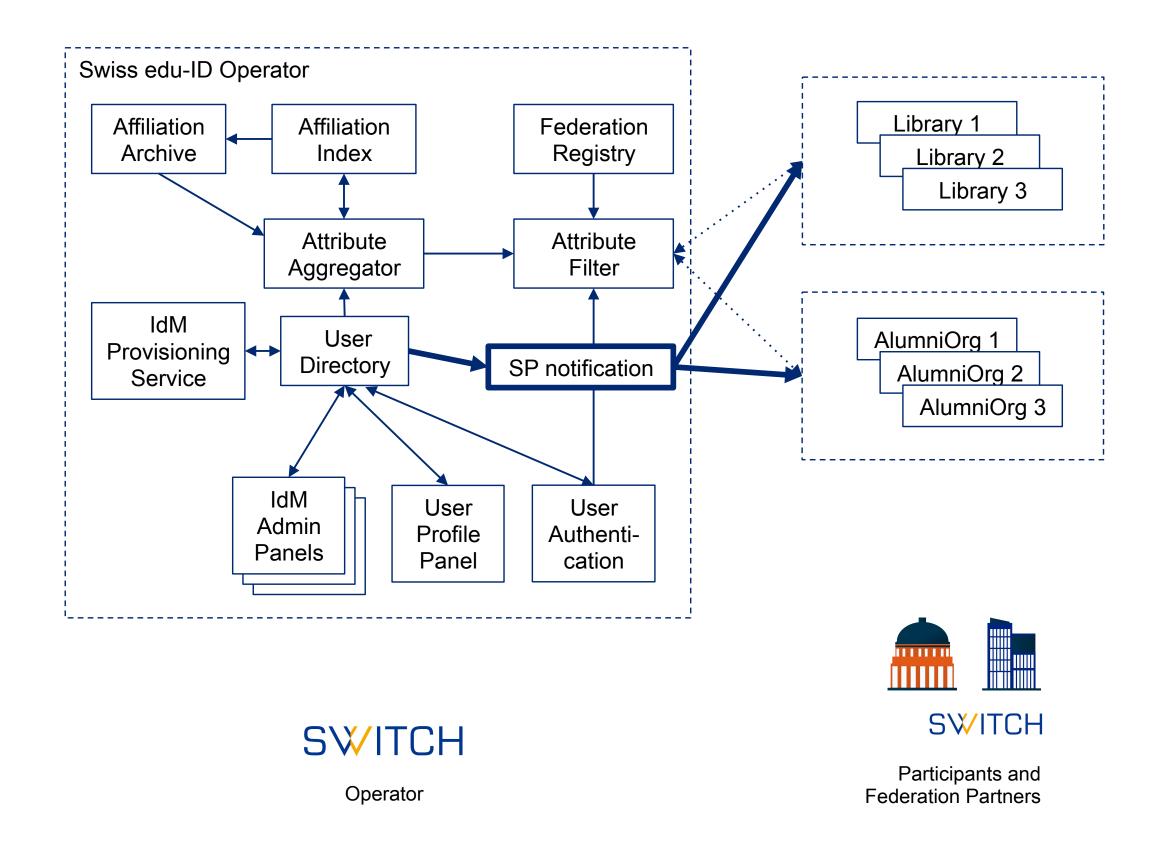
Basic Components of Swiss edu-ID



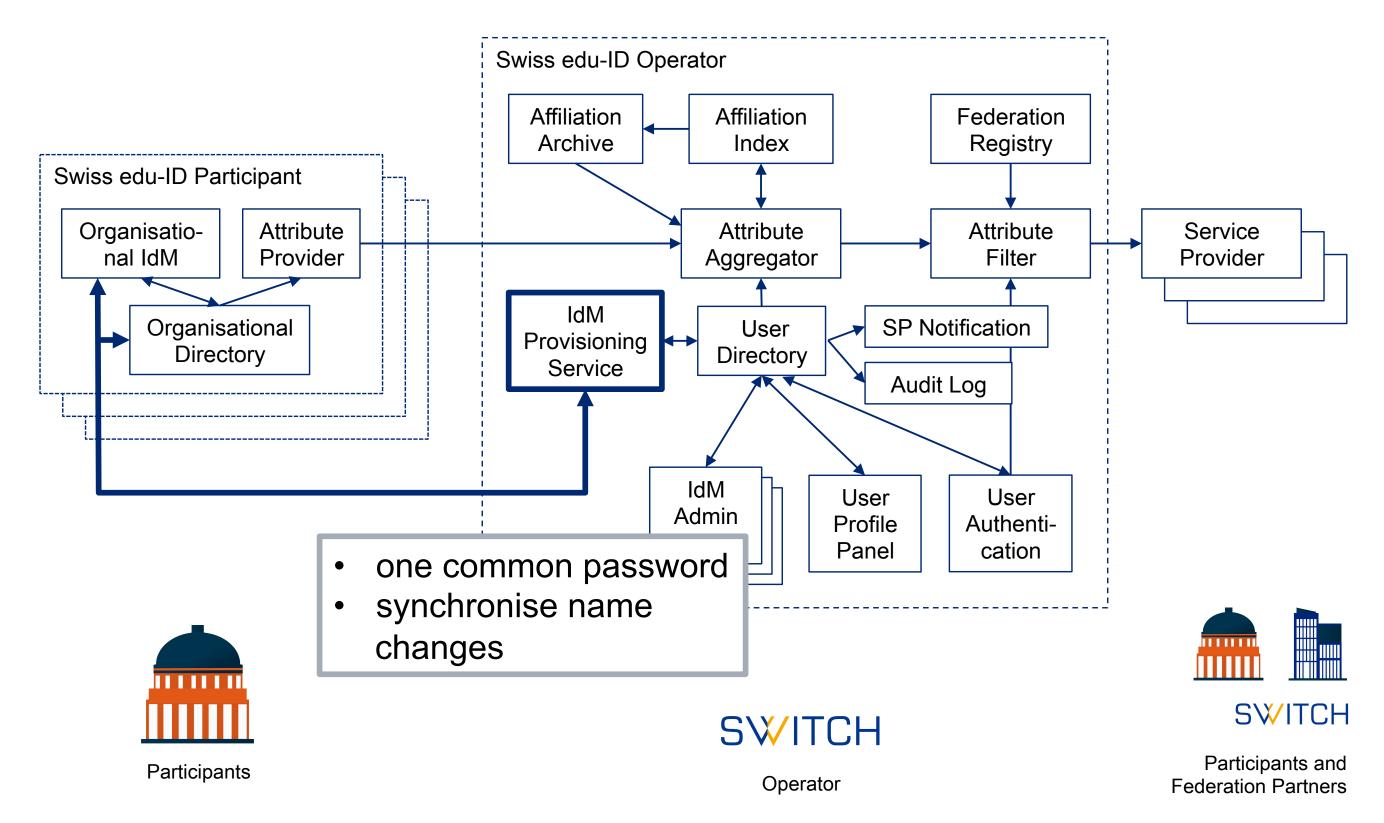
Roles and Responsibilities

Role	Description
Service Registration Administrator at Participant	Confirms/rejects Service Providers from own organisation
Service Registration Administrator at Operator	Confirms/rejects Service Providers from Federation Partners without Attribute Provider
Service Administrator	Registers and updates Service Provider descriptions in Federation Registry
Attribute Release Administrator	Defines attribute release policy for all Service Providers
IdM Administrator	Handles IdM updates
Participant IdM Admininstrator	Signs federation partner agreement

Keeping SPs up to date



Synchronize IdM of Universities and Swiss edu-ID



Identity Management Processes

- Account...
 - -Creation
 - –Blocking / unblocking
 - Deletion
- Death of a user
- Attribute...
 - -Editing
 - Verification
- Duplicate account...
 - -Detection
 - -Resolution

- Current affiliations...
 - Person enters an organisation (add affiliation)
 - Person leaves an organisation (transform affiliation "current -> former")
- Former affiliations...
 - -Add
 - -Edit
 - Delete



Website: eduid.ch





AAI & Swiss edu-ID Update 2016 (30.6.2016, Bern)

Registration Portal with Evento and Swiss edu-ID

Franz Süss (Project Manager, ZHAW)
Michael Hausherr (Enterprise Architect, FHNW)





Contents:

- Project development process
- Current situation
- Solution (overview)
- Swiss edu-ID



Project development process:

- April 2015: Start project "Online Anmeldung" (online registration)
 - No really suitable tool available on the market.
 - Either not enough features or competitor to existing EVENTO.
- August 2015: Clear commitment for a "integrated solution".
 - Not another standalone tool (and complicated interfaces...)
 - Discussing with Crealogix (manufacturer of Evento):
 - Surprising answer: "Of course Evento provides this feature which is running for several universities in Germany. But in Switzerland the universities decided years ago not to use this feature.



Project development process:

- October 2015: Discussion with FHNW colleagues.
 - FHNW on the way to create tender documents.
 - Already decided to cooperate with SWITCH Swiss edu-ID.
- November 2015: Decision to implement the project together.
 - Solution with Evento + new WebModules and Swiss edu-ID.
 - EFHG gets new project owner for the SW-dev part in Evento.
 - EFHG = 11 universities formed together a panel to develop 'their' Evento.
 - 11 universities share the costs and can use the new online registration.
 - ZHAW and FHNW run the project together.



Current situation:

- Crealogix is programming since April.
- Final release will be delivered by end of September 2016.
- 5 universities will install the new release in November 2016.
- Starting with student registrations at beginning of 2017.
- Until then: We have a strict schedule and lots of work to do ©



Solution (overview):

- Web-frontend for candidates, Evento-client for the secretaries.
- Individual registration processes can be mapped.
- Candidates fill in personal data and upload documents and photo.
- Current status of each registration is visible at all times.
- Interaction with candidates over the frontend and per e-Mail.
- Integrated "Student Personal Data Form FFHV/FSV".
- Integrated online credit card payment.
- Authentication using Swiss edu-ID (direct or over ADFS)



Why Swiss edu-ID?

- Challenge of identity:
 - We need to be able to identify each individual login.
 - We may not create any student account before matriculation.
- > Swiss edu-ID offers a solution for exactly this problem!





Key integration requirements:

- User Interface:
 - Good and clear information to user about the process
 - Customizable registration/login screens (logo, text, links)
- Technical:
 - Swiss edu-ID internal identifier available for SP
 - SAML2-Support for CLX.Evento OAuth Server





User Information (mockup FHNW):



FHNW online Anmeldung für Bachelor und Masterstudiengänge



English

Informationen für:

Studieninteressierte
Weiterbildungsinteressierte
Unternehmen & Institutionen
Forschungsinteressierte
Studierende
Mitarbeitende

Online Anmeldung

Studienanmeldung

Bewerbende benötigen zum Einloggen auf das Online-Anmeldeportal eine Swiss edu-ID.

Wenn Sie eine Swiss edu-ID besitzen, dann klicken sie auf «Anmelden» und loggen sich mit ihrer Swiss edu-ID ein.

Wenn sie keine Swiss edu-ID besitzen, dann klicken Sie auf «Registrieren». Sie können dann bei SWITCH (Verwalter der Swiss edu-ID) eine solche ID registrieren. Danach werden sie direkt ins online Anmeldeportal der FHNW weitergeleitet.

Nachdem Sie sich registriert haben, erfolgt das Login mit Ihrer Swiss edu-ID zukünftig über den Button «Anmelden».

-> Was ist eine Swiss edu-ID (SWITCH)

Anmelden

Registrieren

Folgen Sie uns auf

suchen...

You

Q

News

Info-Abend Master in Life Sciences: 9. März 2016

Info-Veranstaltung Bachelor in Life Sciences: 27. November 2015

Nächste Weiterbildungs-CAS in aktuellen Umweltbereichen starten im Frühjahr und Herbst 2016

Weitere Arbeitskräfte für die Life Sciences: 97 Fachleute diplomiert

Erneute Auszeichnung an einen jungen Forscher der Hochschule für Life Sciences FHNW

Alle News FHNW News

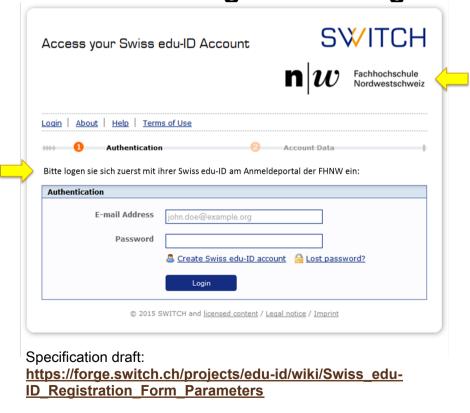
Events

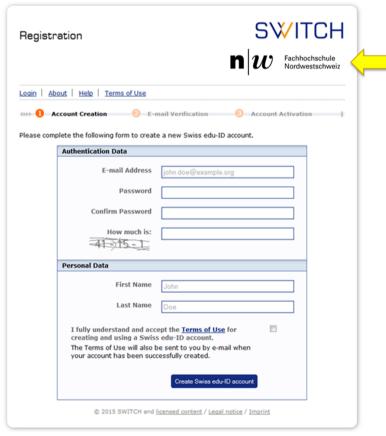
27.11.2015





Customizable registration/login screens (mockups FHNW)



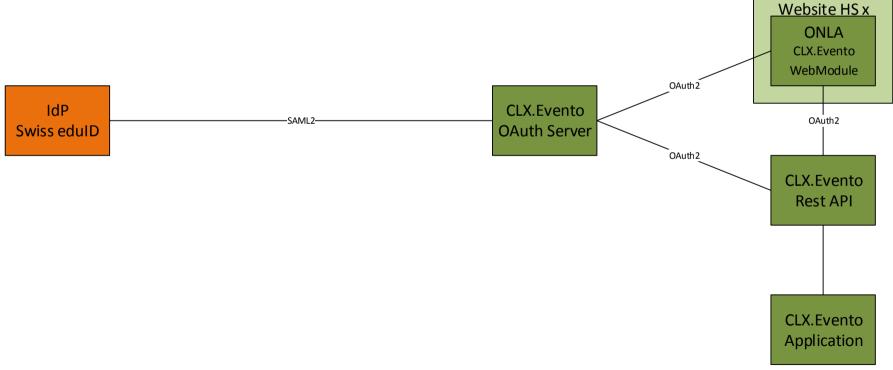


Zürcher Fachhochschule



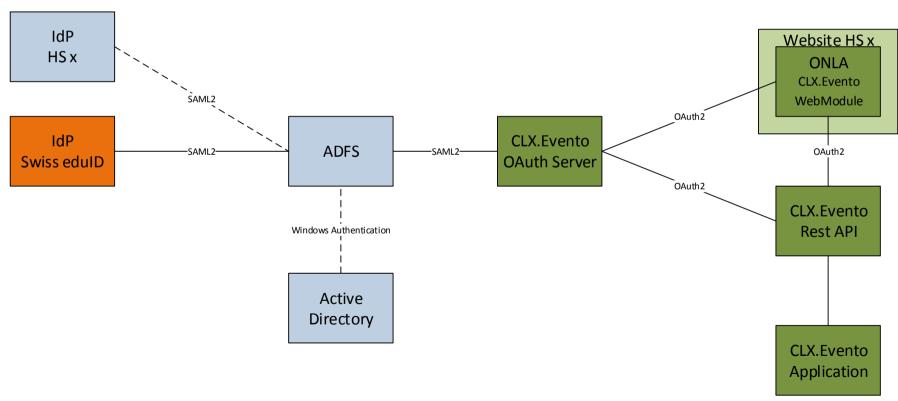


Architecture A (Swiss edu-ID exclusively):





Architecture B (multiple Authentication methods):





Technical solution with Swiss edu-ID:

- For new candidates:
 - Create a Swiss edu-ID and login to the registration portal.
 - User is created in Evento and its UID stored in the Evento-dB.
- For candidates who already have an internal account (employees, current students):
 - Architecture A: Need also a Swiss edu-ID
 - Architecture B: Login with existing AD account (via ADFS)





Challenges with Swiss edu-ID:

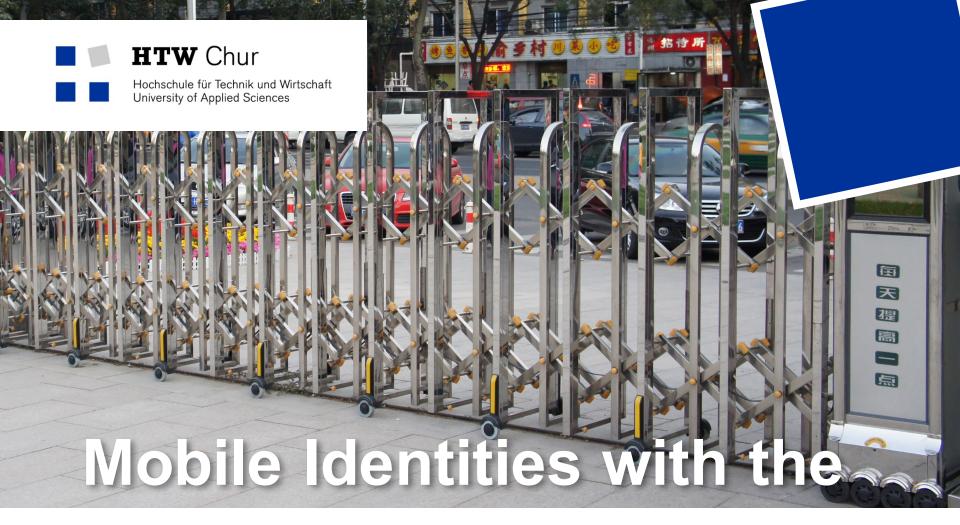
- Duplicate-detection
 - Recognize at the first login of a new candidate if we already have this person in the dB.
 - Only first name + surname + e-mail is not sufficient.





Greatest improvement for Swiss edu-ID would be:

 Social number as a unique identifier stored in Swiss edu-ID would allow us a massive reduction of duplicates.



EdulD Mobile AppUse-cases, Concepts, User Experience



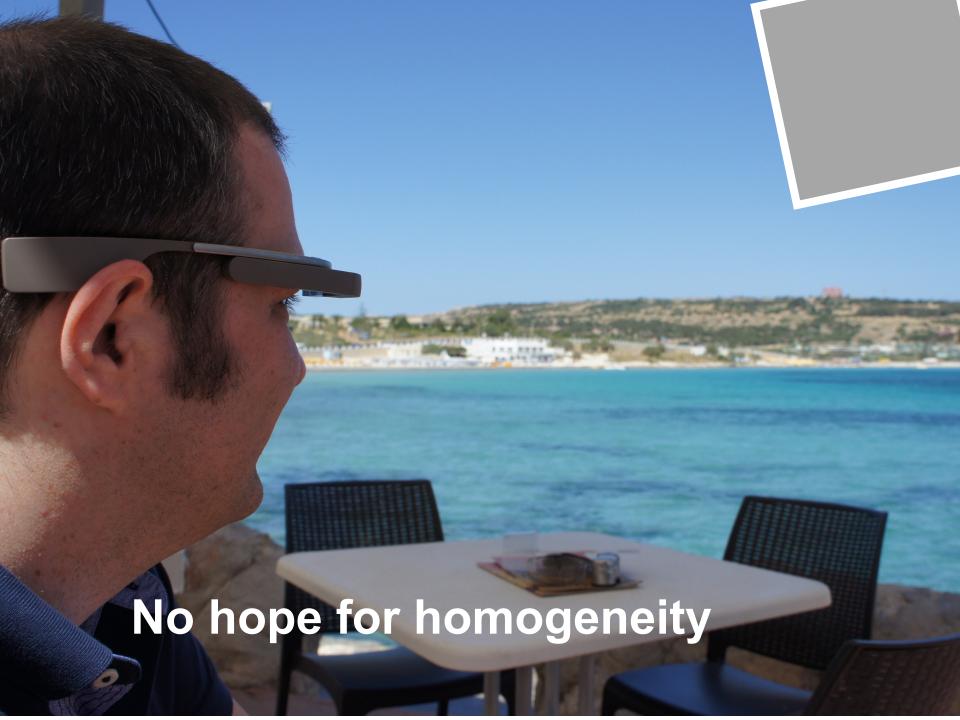






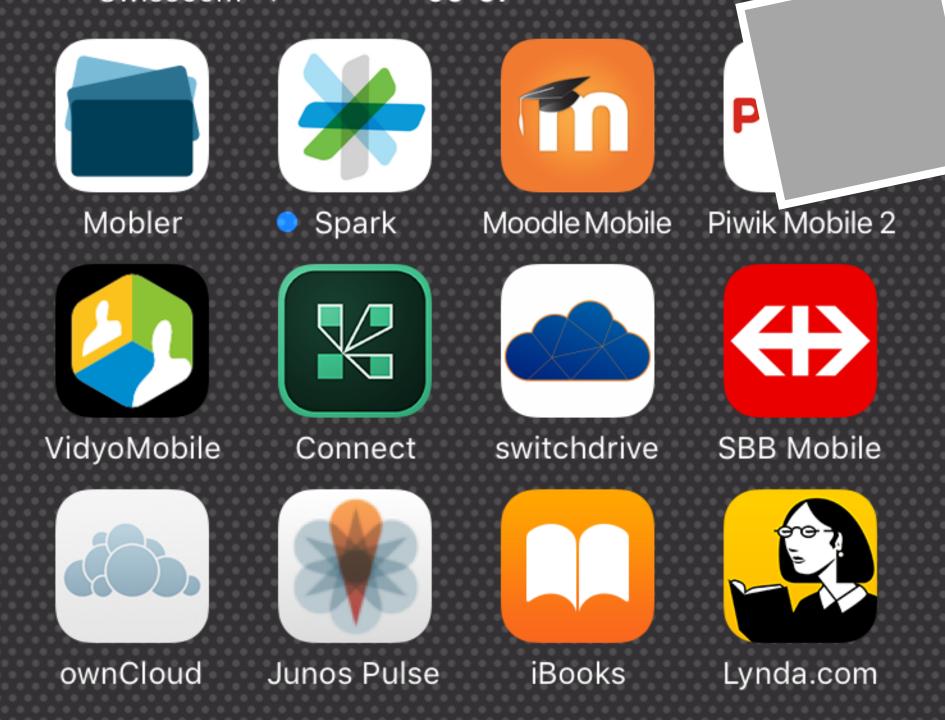


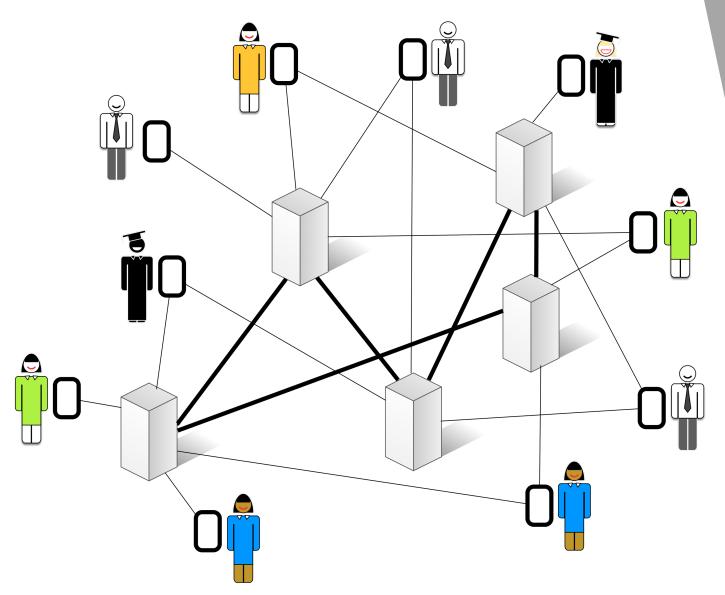




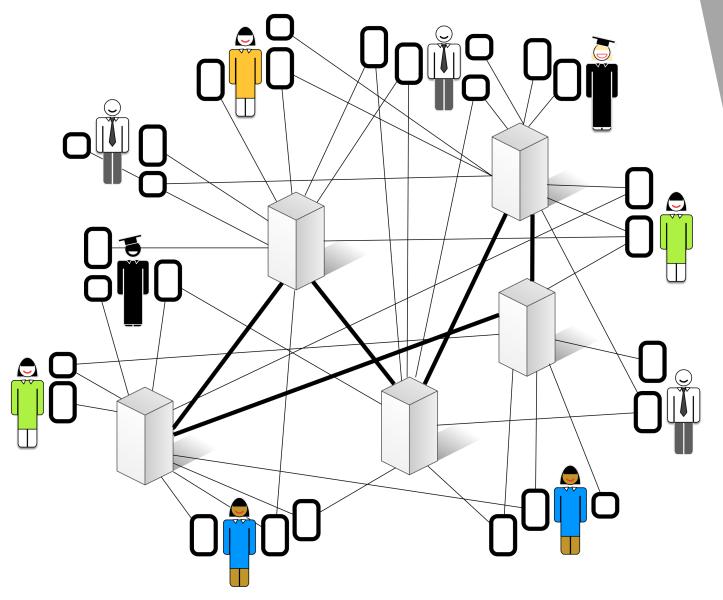
The mobile realm is not all about the web!

Native apps are there for a reason

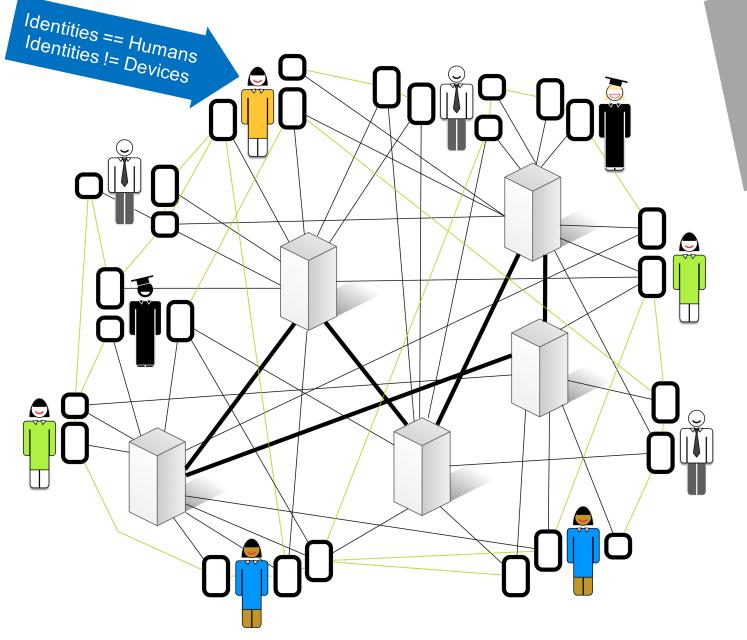




The "Cloud" from a Service Perspective

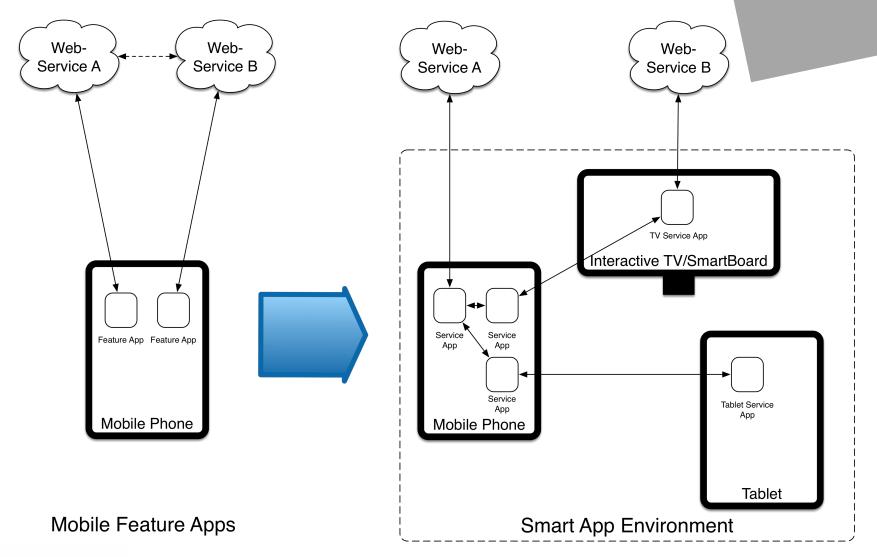


The "Cloud" from a Device Perspective



The "Cloud" from a User Perspective

Shifting from Feature Services to Functional Environments





How to connect this diversity to the academic infrastructure?

Many Attempts for Native Mobile Apps

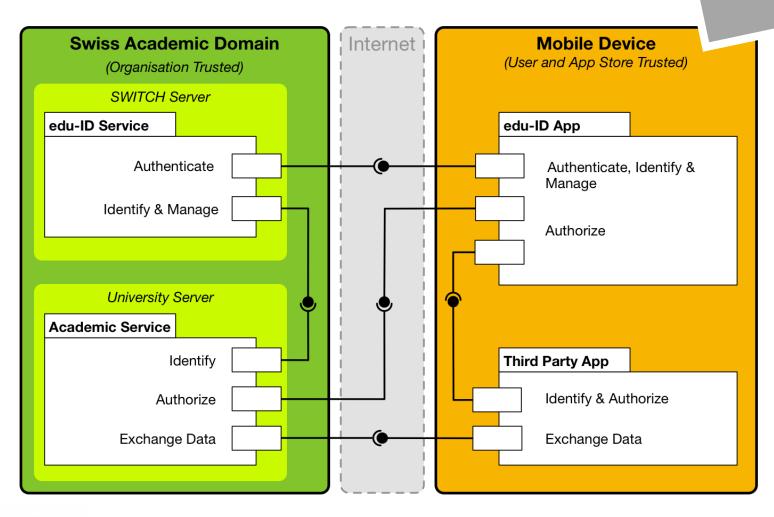
- Anonymous
- Shared passwords and tags
- Location-based

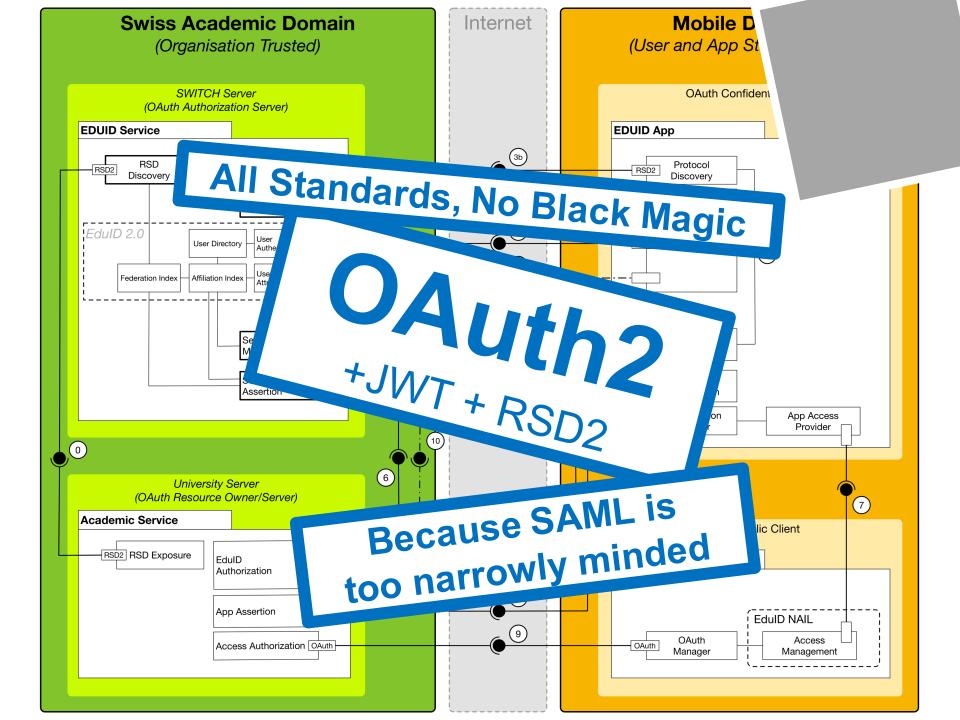


- Personal PIN
- Alternative Passwords and usernames
- Separate authentication
- Accounts with commercial providers

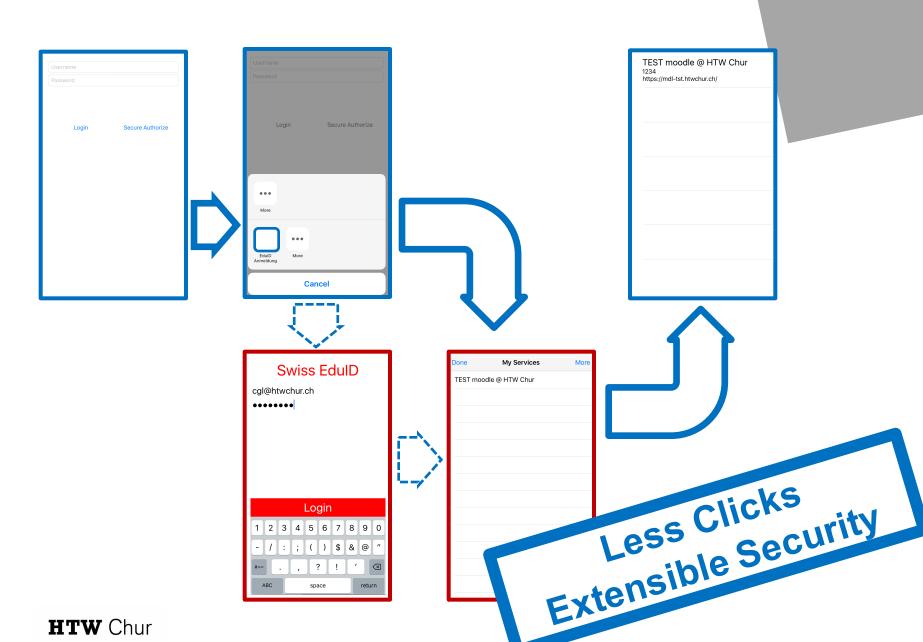
Non-standard Authorization hampers Innovation at the National Scale

Authorization is about Trust





How does it feel for our users?



How does it feel for App Developers?

E.G., On iOS

```
(IBAction)authorButtonPressed:(id)sender
   AppDelegate *main = (AppDelegate*)[[UIApplication sharedApplication] delegate];
   nail = [[IdNativeAppIntegrationLayer; alloc] init];
    [main setNail:nail];
   NSArray *protocols = @[@"gov.adlnet.xapi", @"powertla.content.courselist"];
    [nail requestProtocols:protocols forObject:self withSelector:@selector(idExtensionCompleted)];
- (void) idExtensionCompleted {
   NSLog(@"ID Extension Completed");
   if ([[nail serviceNames] count]) {
       // continue with authorized requests
       // handover to the authorization list
       [self performSequeWithIdentifier:@"toAuthorizationList" sender:self];
                                                        Less Code
Multi-Trust Capable
}
```

HTW Chur

Follow the Development Get Involved

- Moodle Plugin:
 - https://github.com/BLC-HTWChur/moodle eduid
- Architecture:
 - https://github.com/BLC-HTWChur/Mobile-EduID-Architecture
 - https://github.com/BLC-HTWChur/rsd2-specification
- iOS App:
 - https://github.com/BLC-HTWChur/eduid-app-ios
- Android App follows soon



The Project Team

- HTW Chur
- USI
- FHNW

In Cooperation with SWITCH



NATIONAL LICENCES: ACCESS FOR PRIVATE INDIVIDUALS VIA SWISS EDU-ID

CONSORTIUM OF SWISS ACADEMIC LIBRARIES & SWISSBIB

What are National Licences?

- Purchase of eJournals backfiles (up to 2015)
- For the scientific community in Switzerland
- Funded by SUC-P2 (swissuniversities)
- 7.6 Mio. CHF for products, 2.57 Mio CHF for longterm archiving and infrastructure

Steering Committee Consortium

Patron: Konferenz der Universitätsbibliotheken Schweiz (KUB)
Dr. W. Lochbühler (director main library
University Zurich)

swissuniversities

SUK P-2

R. Dietlicher (head of program)
G. Schneider (deputy head of program)

Evaluation Panel

C. Bosia (EPFL)
P. Muckly (DUN)
Dr. H. Schaeffler (BSB Munich)

Project Management

Dr. R. Ball (director ETH-Bibliothek)
P. Boutsiouci (head of CSAL)

Project Team Consortium

Negotiations: F. Felder, S. Friedlein, R. Meyer, L. Rogger, W. Wild

Working Group Open Access

J.-C. Albertin (BCU Lausanne) Dr. J. Bihn (Lib4RI)

L. Cavaliere (PH Zurich)

J.B. Claivaz (UB Geneva)

Prof. Dr. Ch. Fuhrer (HBZ Zurich)

B. Hirschmann (ETHZ)

Dr. J. Junod (EPFL)

Dr. A Keller (ZB Zurich)

R. Lindegger (UB St. Gallen)

Dr. W. Lutterer (ZHB Luzern)

N. Sartori (UB Basel)

C. Saudou (BCU Fribourg)

T. Uehlein (UB St. Gallen)

Dr. D. Verdicchio (UB Bern)

K. Woitas (Univ.of Applied Sciences)

Working Group National Licences

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H. Bös (HBZ Zurich)

M. Christen (ETHZ)

Dr. S. Geiger (UB Basel)

E. Jaggi (BCU Fribourg)

Dr. S. Landwehr (Univ.of Applied Sciences)

A. Meyer (ETHZ)

J. Müller (ZHB Luzern)

P. Nari (UB Geneva)

M. Prudlo (UB Bern)

C. Saudou (EPFL)

M. Schaffer (UB Bern)

C. Schlumpf (UB St.Gallen)

D. Skaric (Lib4RI)

Project and evaluation team

D. Skaric (Lib4ki)

Advisory Board

Dr. U. Stanek (FAK Berlin) K. Hillenkötter (SUB Göttingen)

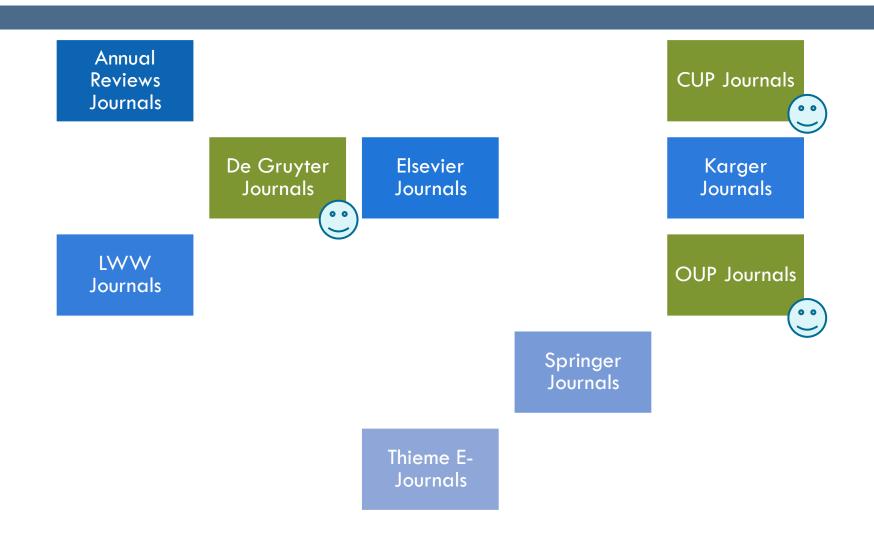
Cooperation Partners

SWITCH swissbib

23 Offer requests from 18 Publishers

Annual Reviews Journals	APA E-Books	APA Journals	CUP E-Books	CUP Journals
De Gruyter E-Books	De Gruyter Journals	Elsevier Journals	JSTOR Journals	Karger Journals
LWW Journals	Mary Ann Liebert Journals	Nature Journals	OECD iLibrary	OUP Journals
Palgrave Macmilian Journals	SAGE Journals	Springer E- Books	Springer Journals	Taylor & Francis Journals
	CRC E-Books	Thieme E- Journals	Wiley- Blackwell Journals	

Products chosen / in negotiation



Conditions for Private Individuals

- Residence in Switzerland: Authorized Users means also scientifically interested private individuals to the requirement of permanent residence in Switzerland that have completed a suitable registration procedure.
- Non-Commercial: The Licensee is not permitted to be a commercial party.
- Postal Verification: SWITCH provides the infrastructure for the registration process of private individuals. SWITCH verifies that a private individual has a permanent residence in Switzerland by sending the registration code to the user's postal address.
- SMS Verification for 2 Weeks: In order to allow immediate access, the Publisher agrees to accept temporary access via sms authentication, verified by a Swiss mobile number. To avoid improper use, the registration via Swiss mobile number is valid one time only and expires after 10 working days.

Remote online services in Libraries

- Serving Students and Staff but also Private Users
- Remote services always more important (for private users as well)

3 examples

 Current remote services from Swiss libraries for users not affiliated to the university



Your Knowledge Portal

Search

E-Lending

The E-Lending service is geared towards external library customers who aren't members of ETH Zurich (students and staff) and want to borrow scientific e-books electronically.

Holdings

More than 53,000 scientific e-books from diverse specialist fields are available. The publishing houses deGruyter, Emerald, Morgan & Claypool, Springer and World Scientific currently provide their e-books for loans. The service is to be expanded continuously.

Service

- Borrow e-books electronically, anytime, anyplace
- Choose from more than 53,000 scientific e-books from ETH-Bibliothek's holdings
- · Load complete e-books onto your preferred reader in PDF or ePub format
- Read the e-books borrowed for up to 8 days

Registration

The use of this service requires a one-off registration and a residence in Switzerland.

Please register on libraries.ch [→].

Usage

Detailed information on the usage and technical requirements is provided in

the instructions.

Authentication

- Shibboleth: Using the specific Identity Provider libraries.ch
- Credentials provided upon request
- Rule: need to be registered in the NEBIS Library
 Network (aleph)





AKTUELL UNIVERSITÄT STUDIUM FORSCHUNG WEITERBILDUNG

FAKULTÄTEN & INSTITUTE

UNIVERSITÄT

Dienstleistungen

Universitätsbibliothek

Recherche Service **Teilbibliotheken** Über uns UB

< Recherche

Datenbankzugang für Kund/innen aus dem Kanton Bern

Anmelden

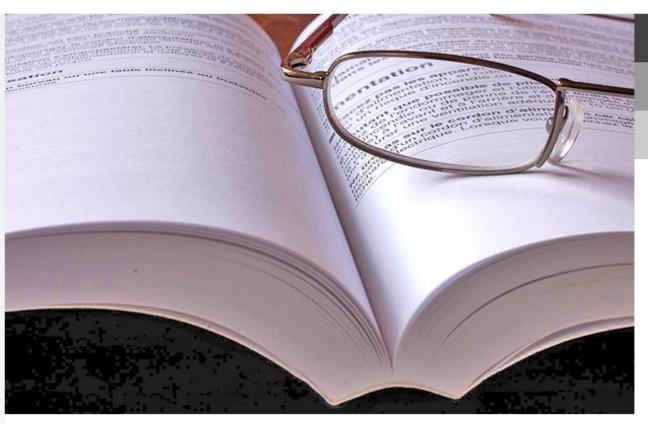
Via EZproxy wird eingeschriebenen Kundinnen und Kunden, welche im Kanton Bern wohnhaft sind, der Zugriff auf ausgewählte E-Ressourcen der Universitätsbibliothek ermöglicht. Alle anderen lizenzierten Datenbanken sowie E-Journals sind nur über das Rechnernetz der Universität Bern zugänglich. Kommen Sie doch in einer unserer grösseren Bibliotheken vorbei, falls die von Ihnen gesuchte Datenbank nicht via EZproxy zugänglich sein sollte.

Authentication

- Via a proxy server
- Login using credentials from library system
- Restricted to people living in the Bern state



BENEFITS DIRECTORY CHAPTERS CAREER COMPANIES START-UPS MENTORING STUDENTS



FREQUENTLY ASKED QUESTIONS

UPDATE MY CONTACT INFO

SIGN UP FOR THE EPFL ALUMNI

REMOTE ACCESS TO EPFL'S LIBRARY

For contributing Alumni (Alumni who pay a yearly membership fee of 100 chf) it is possible to access some of EPFL's library resources **remotely** through a **proxy connexion**. If you are interested, please send as an email at **alumni@epfl.ch** with a scanned copy of your passport or ID. We will create a profile for you so you can benefit from this service.

Authentication

- Via a proxy server
- Using EPFL standard Identity Provider
- Restricted to EPFL alumni

Other Projects

- Zentral- und Hochschulbibliothek Luzern
- Zentralbibliothek Zürich
- SŚŚ

National Licences Requirements

- Needs to work for the whole Switzerland
- Access should be granted immediately to authorized persons (no need to go to a library, to wait for a letter, ...)
- Authentication should be possible directly on publisher's platform (no proxy) using SAML/Shibboleth
- The process should as automated as possible

Easy solution: Swiss IP addresses

Rejected by the publishers

Swiss edu-ID

- Provides all Shibboleth mechanisms needed
- Provides verification of mobile phone number
- Will provide verification of postal address (September 2016)
- Provides a registration process open to everybody,
 with no delay

Swiss edu-ID

- Doesn't restrict registration to swiss residents
- Doesn't want to implement the National Licences specific logic

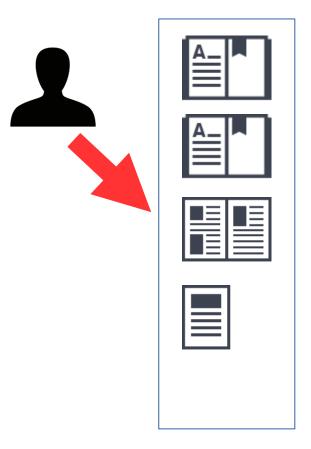
Requirement for publishers

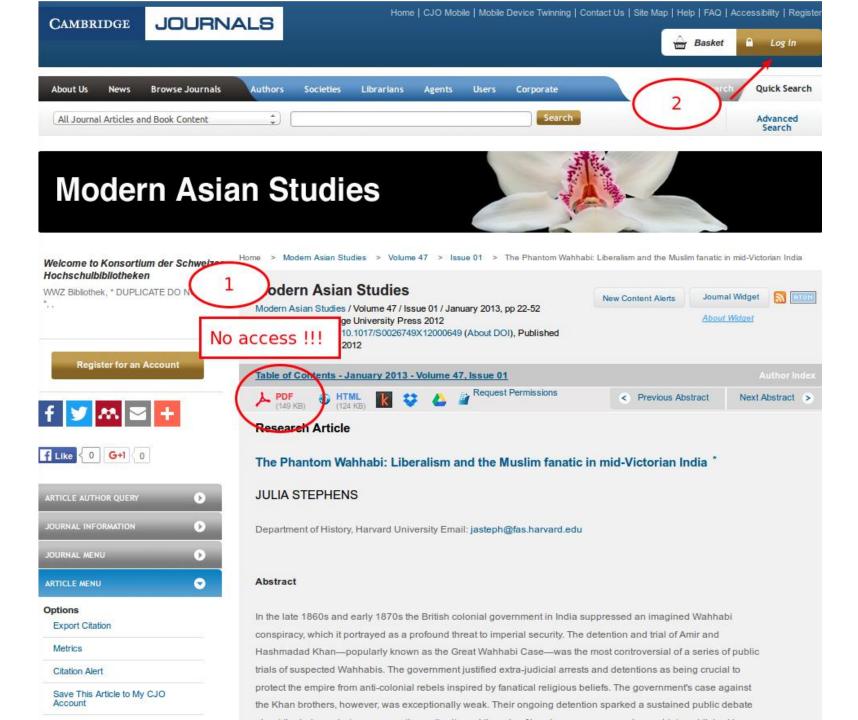
 Support the SAML attribute eduPersonEntitlement and its value urn:mace:dir:entitlement:common-libterms

How does it work?

For registered users

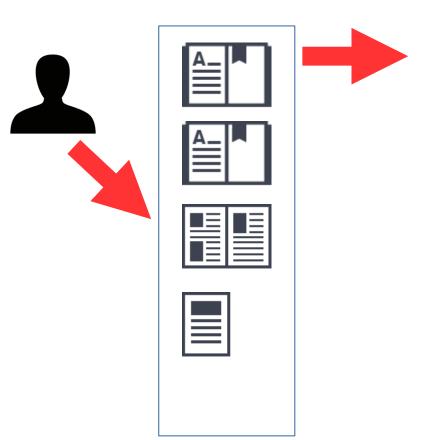
Publisher's platform





Publisher's platform

Swiss edu-ID



Swiss edu-ID Login

Log in to Cambridge University Press:

Provides online publishing worldwide for peer reviewed academic journals and also supports the provision of titles from other publishers

Login

E-mail:

liowalter@gmail.com

Use any e-mail address associated with your Swiss edu-ID.

Password:

•••••

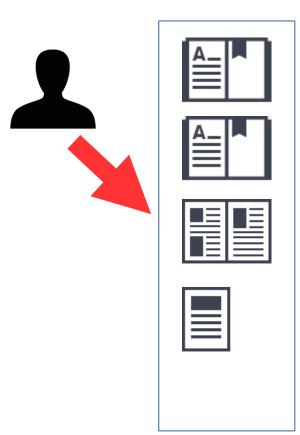
 Clear data release consent for this service

Login

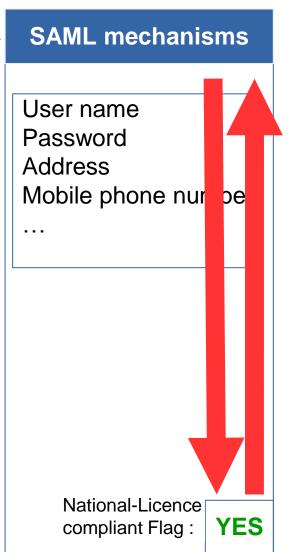
- > Forgot your password?
- > Need Help?
- > Edit personal data
- > Change your password

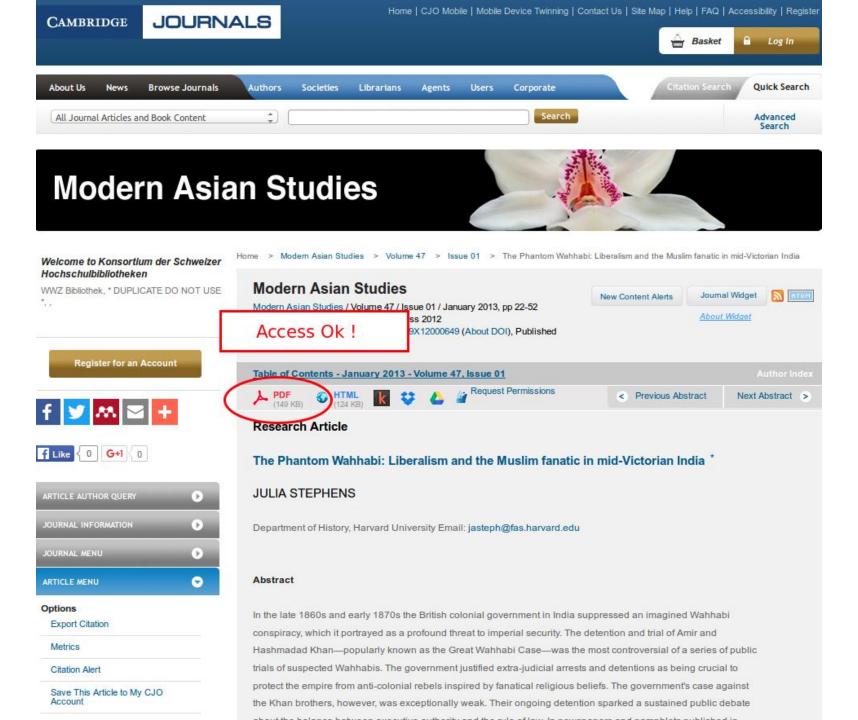
Publisher's platform











How does it work?

For the registration



Published in:

Journal of Cheminformatics

Format: Journal Article

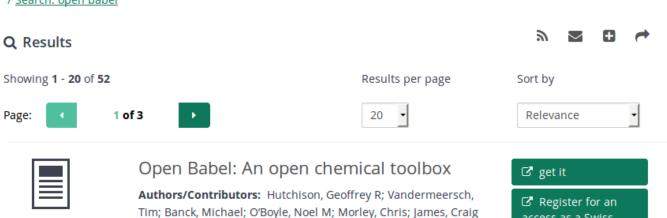
Source: Swiss National Licences

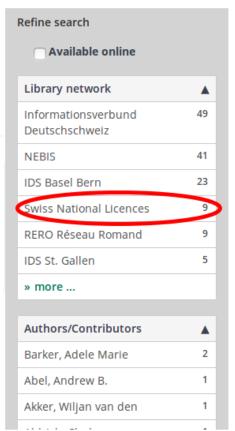
Advanced search open babel

access as a Swiss

Resident

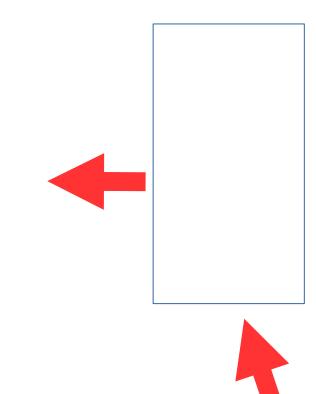
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Swiss edu-ID

Registration service



Registration



	out Help Terms of Use		•••••
→ ① A	Account Creation 2 E-r	nail Verification (3) Account Activation	
ease comp	plete the following form to create	a new Swiss edu-ID account.	
	Authentication Data		
	E-mail Address	☑ john.doe@example.org	
	Password		
	Confirm Password		
	How much is:		
	Personal Data		
	First Name		
	Last Name	a Doe	
	I fully understand and accreating and using a Swis The Terms of Use will also be your account has been succe	s edu-ID account. e sent to you by e-mail when	
		Create Swiss edu-ID account	

Access your Swiss edu-ID Account



View and Modify Account About	Help Terms of Use		
>>>>	2	Account Data	

This page allows you to update and extend your Swiss edu-ID account.

Account Completeness
Your Swiss edu-ID account is 55% complete: Check what information at maximum is released about you by accessing the AAI Attribute Viewer.

Proceed to Resource Login

Personal Data					
		Quality	Actions		
First Name	millionel	7	<i></i>		
Last Name		3	0		
Date of birth	Walter	•			
Gender			O		
			_		
Preferred Language			0		
Authentication Data					
Password	<u></u>		0		
Contact Data					
		Quality	Actions		
	E-mail				
Primary E-mail Address	☑ liowalter@freesurf.ch	Û			
Additional E-mail Address(s)			O		
	Business				
Business Address			O		
Business Phone Number			(
	Private				
Home Address		?	<i>(</i>		
Home Phone Number			O		
Mobile Phone Number	+41 79 244 76 74	W			
National Licences					
		Quality	Actions		
			O		
	•				
			(3)		

Swiss Registration edu-ID service **SAML** mechanisms Terms User name **Password** Address Mobile phone number . . .

NO

National-Licence

compliant Flag:



/ My swissbib / Preferences

Access to National Licences Content

Temporary access

Temporary access can only be requested once and is valid for 14 days



You have a swiss mobile phone number in your Swiss edu-ID account

Activate my temporary access

Permanent access



You have a postal address in Switzerland



The address hasn't been verified yet. Verify your address in your Swiss edu-ID account

Terms and conditions



Accept terms and conditions for the Swiss National Licences

Currently, you don't have access to National Licences Content.

My swissbib		
Saved searches	Q	
Preferences	4	
National Licences		
Log out	(+)	
Lists		
All lists	⊨	
Create a list	+	

My swissbib	Search Options	Information
» My libraries	» Advanced search	» Search Tips
» Lists	» Previous searches	» About swissbib
» Preferences		» Feedback
2.0.0-core3.0.0 (Release on GitHub)	mandated by swissuniversities	powered by UNIVERSITÄT BASEL
on 131.152.226.110		

Swiss Registration edu-ID service **SAML** mechanisms Terms User name **Password** Address Mobile phone number . . . National-Licence YES compliant Flag:

Publisher's Swiss Registration edu-ID service platform **SAML** mechanisms Terms User name Password Common -lib-Address Mobile phone nur terms . . . National-Licence compliant Flag: YES

Main advantages

- Requirements satisfied
- No need to maintain an Identity Provider
- No need to maintain a Proxy
- Most of what we need is done by Switch

Main disadvantages

- Put some requirements on the publisher's platform
- Login on the publisher's platform not really intuitive
- Need to develop a registration service for the specific logic

Current status

- Schedules for development on the side of the publisher's, Swiss edu-ID and Swissbib
- Planned Switch to Production: November 15th 2016.

Questions?

Thank you for your attention!

visit us at <u>www.nationallicences.ch</u>

Robin Meyer, robin.meyer@library.ethz.ch Lionel Walter, lionel.walter@unibas.ch

Scale to other use

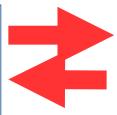
Cantonal Libraries ?

Publisher's platform

Swiss edu-ID

Registration service

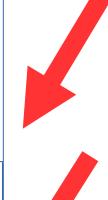




Common
-libterms

SAML mechanisms

User name
Password
Address
Mobile phone number
...



Terms



Terms





National-Licence compliant Flag:

YES

Geneva-Licence compliant Flag:

YES



The Swiss Library Service Platform project Introduction and possible cooperation with Swiss edu-ID

Basil Marti University of Basel

Presentation at the AAI & Swiss edu-ID Update 2016

30.06.2016 Basil Marti 1



Swiss Library Service Platform (SLSP) - Vision

SLSP will operate a centrally administrated library management system. On the basis of this system, it will offer standardised services to Swiss academic libraries and to introduce common rules and standards.

Possibilities for

- New, innovative services
- Uniform conditions for library users in Switzerland
- Cost savings through centralisation

2



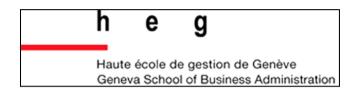
SLSP – The Project

- Initiated by the ETH library together with several other
 Swiss university libraries
- Funded partly by SUC P-2
- Concept phase until the end of 2016

https://blogs.ethz.ch/slsp/



SLSP project partners and collaborators















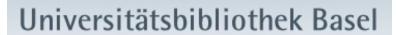












30.06.2016

Basil Marti

hdk

4



Project organisation

Three major sub-projects:

SP 1: Services and business model

SP 2: Organisation and governance

SP 3: Processes and requirements for an IT-solution

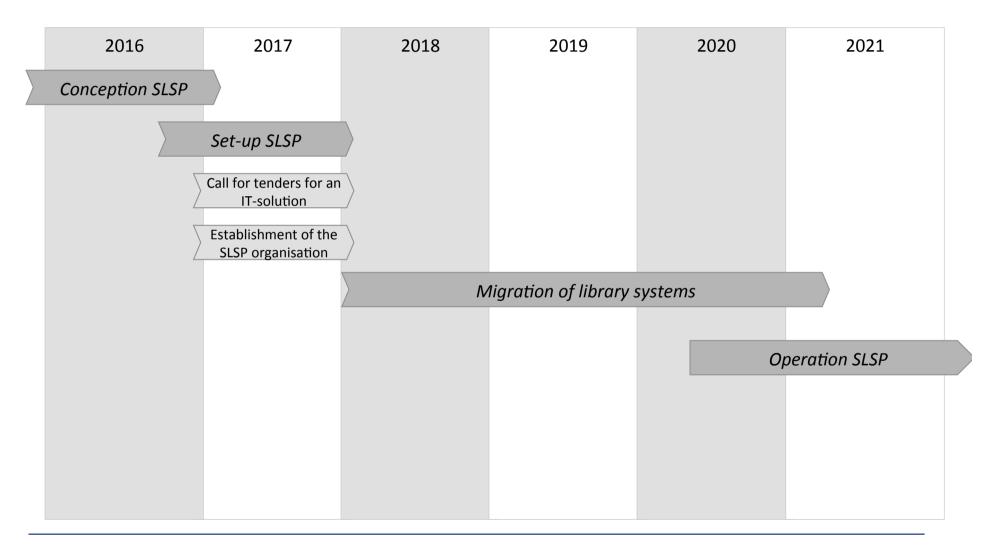


Accomplishments so far

- Definition of important boundary constraints
 - Who will be the shareholders/owners of the SLSP organisation?
 - How much centralisation is possible/desirable
- Who can be a SLSP customer?
- Organisation and governance
- What will the service portfolio of SLSP consist of?
- IT-requirements for a new library management system



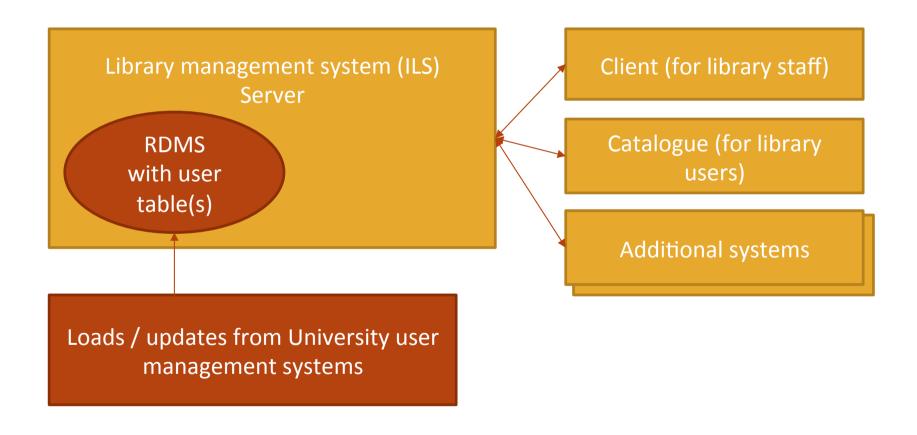
Project planning



30.06.2016



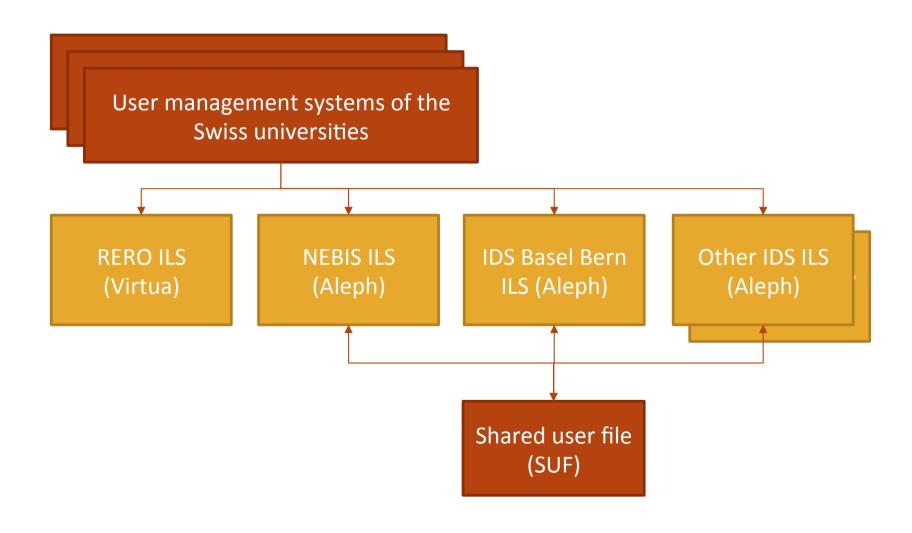
Current situation (single library system)



30.06.2016



Current situation (whole of Switzerland)





SLSP objectives for user management

- One single user file for all users of Swiss academic libraries
- o Problems:
 - Many different sources for users (existing user databases, user management systems of the universities, new users)
 - Deduplication of user data
 - Interfaces to several external systems



Swiss edu-ID for SLSP

- One single source for users
- Deduplication of users is already done
- User data is imported/updated (after user assent) into the library user file. Library-specific information (number of active loans) are stored inside the library system and not in Swiss edu-ID



SLSP requirements for Swiss edu-ID

- We (still) have users without e-mail addresses
- Offers solutions for guest users who are not or not anymore members of an university -> important for libraries
- International users (users from neighbouring areas outside Switzerland, visiting researchers)
- User validation is important -> you have to visit the library before we send books or copies to a unverified address.



Challenges

- Different way to work with user data:
 - Batch loads vs. on-the-fly update (technical challenge for new library system)
 - Import without user assent vs. user-centric system
 - Non-library specific user information (name, address, password) will be managed in an external system
- What to do with the old user files?
 - We can't just import it into Swiss edu-ID (no user assent, will produce lots of duplicates)
 - On the other hand we would like to continue to use old logins and user cards.

Swiss edu-ID Adoption





Rolf Brugger rolf.brugger@switch.ch

Dependencies

- Four partially dependent adoption dimensions
 - 1. Adoption of the users



2. Adapting / extending services (AM)



3. Migrating / integrating organisations (IdM)

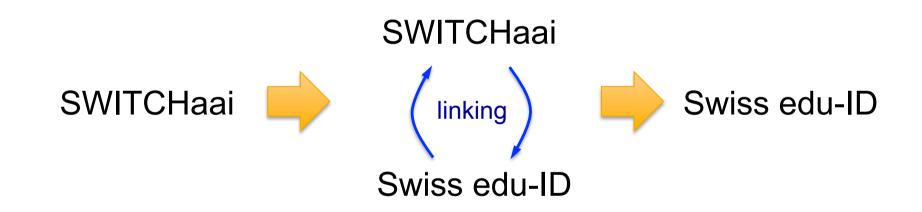


4. Developing the Swiss edu-ID (central IdP, directory, UI, ...) SWITCH



User Adoption





SP Opportunities



Opportunities	Jul '15	Dec '16	2017 -20
Extend user group (alumni, guests,)	✓	/	V
New attributes (edu-ID unique ID, ORCID)	✓	/	V
Get more attribute information (extended model)		✓	V
Get user profile change notifications		✓	V
Share attribute/group information with other SPs		✓	V
AM protocols for national services (OIDC, AD, LDAP)		✓	V
Support migrating users AAI->edu-ID			✓
Concurrently serve AAI and Swiss edu-ID Users			✓
Full coverage (all org members have an edu-ID)			✓ *
Access to former affiliations			✓ *

^{*} Only for users of 'migrated' organisations



Organisation Integration Depth



Level	Tasks	Benefits	Jul '15	Dec '16	2017 -20
linked	 "nothing"! Communication measures	naked Swiss edu-ID	•	V	V
		edu-ID with affiliations and assurance levels		✓	V
migrated	 Migrate all users to edu-ID Manage Swiss edu-ID identifier in internal directory Operate attribute provider 	 No local SAML-IdP required anymore More efficient user identity initialization Access to SPs with new Protocols New Auth methods 			
integrated	 Receive and process IdM updates from Swiss edu-ID Notify Swiss edu-ID of IdM updates 	 Streamlined IdM processes up-to-date identities locally in entire community 			•



Swiss edu-ID Development Phases

Swiss edu-ID functionality	Timeframe
User centric identity, self-serviced	- Jul 2015
 Support for current affiliations Get affiliation information through SAML attribute query Swiss edu-ID IdP provides extended attribute model to services Shared attribute management SP notifications 	- Dec 2016
 Swiss edu-ID IdP provides classic model with affiliation chooser Organisational Shib-IdP is replaced by attribute provider "direct" access to affiliation information in org-directory all organisation members are migrated to Swiss edu-ID Org-IdM and edu-ID-IdM processes are connected Support for former affiliations New AM protocols (OIDC) 	2017-2020



Swiss edu-ID 2017-2020

Outlook and follow-up projects

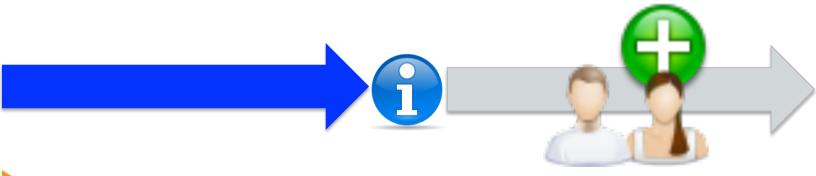




Christoph Graf christoph.graf@switch.ch

Agenda

- What have we achieved so far, and for whom?
- What are we working on now, and for whom?
- What has changed, and why?
- What comes next, and when?
- What's in for me, and how to join?



What have we achieved so far... and for whom?

For services ("national services")

- ALL users, one method
- Self-registration
- SWITCHaai, Swiss edu-ID or both

For users:

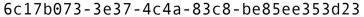
- Single one-off action for account creation and you're ready for the future

For IT departments:

- Assist registration processes
- Use of long-lived Swiss edu-ID identifier
- Control over institutional attributes (roles)







What are we working on now... ...and for whom?

Services are (still) main beneficiaries:

- advanced features:
 - extended attribute model
 - serving non-web resources & group management functions
- specific requirements (e.g. non-SWITCHaai-compliant services)

For users:

- One identity: merge SWITCHaai and Swiss edu-ID (organisational migration to Swiss edu-ID)

For IT departments:

- Making Swiss edu-ID ready for organisational migration
- Deliver notifications









What has changed from earlier plans... and why? (1/2)

Swiss edu-ID delivers value, when it is being used to access services



Advanced features:

available with linked Swiss edu-ID identities even before users are migrated!



(small drawback: exposure to parallel identities for some users)



Shifting priorities:

 Implementing services with advanced features



- Organisational migration
- Migration & IdM activities postponed (SWITCH migration mid 2017)
- Implementation of further use cases





What has changed from earlier plans... and why? (2/2)

Choice of IdM solution → RFI in April/May 2016



Invitations: 25 Answers: 8 Workshops: 4

General Findings:

- Only few open source products in this field (as we know)
- Licensing model per identity for commercial products
- Few Business to Customer IAM solutions
- No product covering a majority of the Swiss edu-ID use cases
- Development and integration costs considerable

Next steps:

- 1. RFI report with recommendation
- 2. PoC or prototype with selected product







What comes next... ...and when? (1/2)

The current "Project Swiss edu-ID Phase II"

- Reprioritised towards services
- Extension into 2017 to finalise "classic model" and pilot migration of SWITCH

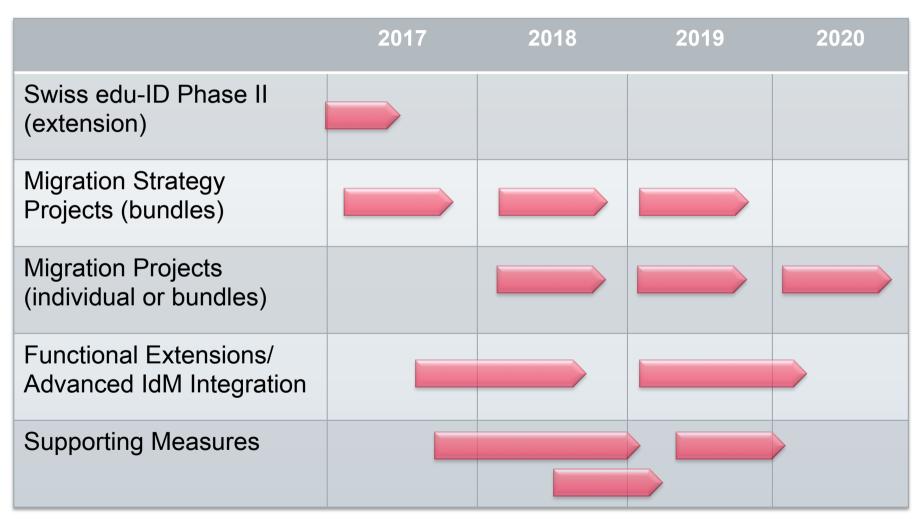


Proposed next steps (and projects):

- Options and strategies for organisational migrations (application Aug 2016 → 2017)
- Functional extensions / accompanying measures / migration projects (early 2017 → 2018-2020)



What comes next... ...and when? (2/2)





What's in for me... ...and how to contribute?

Wanted: 3-5 contributing organisations to study migration strategy and planning implementation measures (with the help of subsidies)

→ Handing in a joint proposal in mid-August

